

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
454.2	-0.36	168,300	12,461

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,360	0.00	0.00	0.32	6,560	6,280	4,621	553
GTI	8,180	0.00	0.00	12.05	8,280	8,180	33,171	327
PPAP	13,460	0.15	0.15	-5.74	13,740	13,440	5,900	278
PPSP	2,020	0.00	0.00	-2.42	2,020	2,000	4,601	144
PAS	14,200	0.28	0.28	9.74	14,200	13,760	3,670	1,218
ABC	7,340	-0.27	-0.27	0.27	7,360	7,120	38,996	3,179
PEPC	2,610	0.00	0.00	-7.12	2,710	2,610	354	196
MJQE	2,040	0.00	0.00	0.49	2,170	2,040	20,451	661
CGSM	2,870	-0.69	-0.69	15.26	2,890	2,630	52,591	5,623
Growth Board								
DBDE	2,130	0.00	0.00	-1.84	2,230	2,090	2,576	39
JSL	2,160	0.00	0.00	-11.84	2,220	2,150	84	56
PCG	3,840	0.00	0.00	-20.00	3,890	3,700	1,285	211

ID= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
Main Board						
PWSA	2025	1,092	12,420	5.82	0.51	1.48
GTI	2025	93	7,089	87.82	1.15	1.00
PPAP	2025	3,749	25,531	3.59	0.53	1.38
PPSP	2025	453	4,240	4.46	0.48	0.88
PAS	2025	2,005	10,032	7.08	1.42	1.96
ABC	2025	1,852	15,414	3.96	0.48	0.83
MEPC*	1Q26	-1,460	-1,384	NA	NA	2.71
MJQE	2025	101	392	20.11	5.21	3.69
CGSM	2025	8	617	364.40	4.65	8.02
Growth Board						
JSL	2025	-340	266	NA	8.13	10.96
DBDE	2025	452	2,240	4.71	0.95	0.26
PCG	2025	-340	266	NA	8.13	10.96

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excl. non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRG027A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastruct	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
SNTD40C	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

Exchange Rates

KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	Ask
23/Jun/2026	4,024	2026-07-01T15	4,026	4,040
22/Jun/2026	4,024	2026-06-30T15	4,024	4,038

Source: *NBC; **ACLEDA Bank

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Government Bonds, Yields, and Credit Spreads

US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
30-Jun-2026	3.98%	4.14%	4.15%	4.19%	4.30%	4.44%	4.93%
1 month ago	3.79%	3.98%	4.06%	4.13%	4.27%	4.45%	4.98%

Source: <https://home.treasury.gov/>

SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
25-Jun-2026	4.00%	3.98%	3.92%	3.88%	3.91%	3.98%	4.12%
1 month ago	3.91%	3.98%	3.97%	3.98%	4.04%	4.15%	4.31%

Source: <https://www.chathamfinancial.com/>

US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
29-Jun-2026	38	52	64	95	169	300	967
1 month ago	32	45	61	92	161	297	938

Source: <https://fred.stlouisfed.org/>

Cambodian Sovereign Yield* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	5.93%	6.34%	6.53%	6.92%	7.24%	7.66%
1 month ago	5.77%	6.07%	6.28%	6.75%	7.16%	7.70%

* Synthetic sovereign yield by YSC

Cambodian Sovereign Yield* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	2.02%	2.36%	2.57%	2.94%	3.20%	3.51%
1 month ago	2.08%	2.45%	2.69%	3.13%	3.45%	3.84%

* Synthetic sovereign yield by YSC

Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	460.3	634.0	69.5	38.5	185.0
Outstanding (KHR'bn)	116.0	120.0	485.3	58.0	0.0	0.0
Outstanding (USD'mn)	96.7	28.3	140.7	11.5	38.5	185.0
Issuance ('K units, Latest)	90.5	76.0	36.5	6.0	0.0	69.0
Coupon rate (Latest)	2.7%	3.0%	3.6%	3.4%	4.1%	4.6%
Successful yield (Latest)	2.9%	3.3%	3.5%	3.4%	-	5.6%
Latest bidding	25-Feb-26	20-May-26	24-Jun-26	24-Jun-26	24-Jun-26	22-Apr-26

*Total issuance is the accumulated issuance since September 2022; **Outstanding is aggregate principal value of government that remain outstanding; ***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Bilateral talks drive progress on key infrastructure projects in Beijing Council for the Development of Cambodia First Vice-Chairman Sun Chanthol met with China International Development Cooperation Agency Chairman Chen Xiaodong to accelerate major infrastructure projects to enhance economic growth and public livelihoods. Chanthol led a high-level delegation that included key officials from transport, finance, and the Cambodian embassy in China for bilateral talks with Chen. The discussions centered on reviewing and expediting previously agreed infrastructure initiatives under various memorandums of understanding. An agreement was reached on priority projects, with a call for the China International Development Cooperation Agency to speed up internal financial approvals to facilitate timely construction. The meeting concluded with a commitment from both sides to strengthen the "Diamond Hexagon" cooperation framework, aiming for sustainable economic benefits for both nations. (Source: Khmer Times)

GSC reviews first-quarter public financial management reform progress The General Secretariat of the Public Financial Management Reform Steering Committee (GSC) held a meeting on June 29 to evaluate the progress of the Public Financial Management Reform Program (PFMRP) Phase IV for the first quarter of 2026. Chaired by Ros Seilava, Secretary of State for the Ministry of Economy and Finance and Secretary General of GSC, the meeting aimed to enhance public financial governance and optimize budget management. Key participants included Toem Satya, Director of the General Affairs Department of the Accounting and Auditing Regulator (ACAR), among other technical officials. The agenda focused on reviewing the progress report, discussing key achievements and challenges, and identifying priorities for better coordination among relevant institutions to support public financial management initiatives. (Source: Khmer Times)

Borey Vimean Samnang PLC begins IPO offering tomorrow Borey Vimean Samnang Plc. will be the first property development company in Cambodia to list shares on the Cambodia Securities Exchange (CSX) with an Initial Public Offering (IPO) from July 2 to September 9, 2026. The company, valued at \$100 million, plans to issue 33.5 million shares at 1,200 riel each, raising \$10 million. It guarantees a minimum annual return of 8% to investors for the first five years. The 30-year business plan aims to develop 100,000 properties, various facilities, and enhance participation in Cambodia's capital market. (Source: Khmer Times)