

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
445.8	0.14	162,584	12,236

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,320	0.64	-2.77	-0.32	6,560	6,280	309,902	550
GTI	8,200	0.24	-0.24	12.33	8,380	8,180	38,173	328
PPAP	13,660	-0.15	0.00	-4.34	13,840	13,600	24,368	283
PPSP	2,020	0.50	1.00	-2.42	2,020	1,990	244,922	144
PAS	14,020	0.14	1.89	8.35	14,020	13,720	47,162	1,203
ABC	7,340	-0.27	3.38	0.27	7,360	7,080	1,711,623	3,179
PEPC	2,640	-0.38	-0.38	-6.05	2,710	2,610	9,221	198
MJQE	2,170	0.00	1.40	6.90	2,170	2,140	554,646	703
CGSM	2,740	0.37	4.98	10.04	2,740	2,610	329,312	5,368
Growth Board								
DBDE	2,130	0.47	-5.33	-1.84	2,270	2,090	300,874	39
JSL	2,160	0.47	-3.14	-11.84	2,250	2,150	40,340	56
PCG	3,830	-0.78	0.79	-20.21	3,890	3,700	26,023	210

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)

Main Board							
Stock	Year	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
PWSA	2025	1,092	12,420	5.79	0.51	1.47	10.88
GTI	2025	93	7,089	88.03	1.16	1.00	26.69
PPAP	2025	3,749	25,531	3.64	0.54	1.40	3.22
PPSP	2025	453	4,240	4.46	0.48	0.88	2.96
PAS	2025	2,005	10,032	6.99	1.40	1.94	6.28
ABC	2025	1,852	15,414	3.96	0.48	0.83	NA
PEPC*	1Q26	-1,460	-1,384	NA	NA	2.74	NA
MJQE	2025	101	392	21.40	3.54	3.92	10.49
CGSM	2025	8	617	347.90	4.44	7.66	19.28
Growth Board							
Stock	Year	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
JSL	2025	-340	266	NA	8.13	10.96	NA
DBDE	2025	452	2,240	4.71	0.95	0.26	3.57
PCG	2025	-340	266	NA	8.13	10.96	NA

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excl. non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastruct	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
SNTD40C	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

Exchange Rates

KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	Ask
19/Jun/2026	4,024	2026-06-19T15	4,018	4,034
17/Jun/2026	4,024	2026-06-11T16	4,021	4,033

Source: *NBC; **ACLEDA Bank

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Government Bonds, Yields, and Credit Spreads

US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
18-Jun-2026	4.00%	4.19%	4.19%	4.23%	4.34%	4.46%	4.91%
1 month ago	3.81%	4.07%	4.14%	4.27%	4.43%	4.61%	5.14%

Source: <https://home.treasury.gov/>

SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
18-Jun-2026	4.04%	4.04%	3.99%	3.95%	3.97%	4.05%	4.18%
1 month ago	3.82%	3.92%	3.93%	3.98%	4.06%	4.18%	4.35%

Source: <https://www.chathamfinancial.com/>

US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
17-Jun-2026	36	50	62	92	156	282	939
1 month ago	33	47	62	94	168	308	935

Source: <https://fred.stlouisfed.org/>

Cambodian Sovereign Yield* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	5.93%	6.34%	6.53%	6.92%	7.24%	7.66%
1 month ago	5.77%	6.07%	6.28%	6.75%	7.16%	7.70%

* Synthetic sovereign yield by YSC

Cambodian Sovereign Yield* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	2.02%	2.36%	2.57%	2.94%	3.20%	3.51%
1 month ago	2.08%	2.45%	2.69%	3.13%	3.45%	3.84%

* Synthetic sovereign yield by YSC

Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	460.3	597.5	43.5	38.5	185.0
Outstanding (KHR'bn)	116.0	120.0	448.8	38.0	0.0	0.0
Outstanding (USD'mn)	96.7	28.3	140.7	5.5	38.5	185.0
Issuance ('K units, Latest)	90.5	76.0	36.5	0.0	9.5	69.0
Coupon rate (Latest)	2.7%	3.0%	3.5%	3.4%	4.1%	4.6%
Successful yield (Latest)	2.9%	3.3%	3.8%	-	5.1%	5.6%
Latest bidding	25-Feb-26	20-May-26	25-Feb-26	20-May-26	20-May-26	22-Apr-26

*Total issuance is the accumulated issuance since September 2022; **Outstanding is aggregate principal value of government that remain outstanding; ***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

SK Group of South Korea explores investment opportunities in Cambodia A senior Cambodian delegation, led by Deputy Prime Minister Sun Chanthol, recently held strategic investment discussions with SK Group Vice Chairman Lee Hyung Hee in the Republic of Korea. The meeting aimed to attract high-quality foreign direct investment and deepen economic ties with the corporate giant. During the session, Cambodian officials highlighted the country's modernizing infrastructure, digital shift, regulatory improvements, and strategic ASEAN logistics hub status, which offer ideal conditions for global supply chain diversification. Acknowledging Cambodia's favorable business climate and proactive governance, Lee stated that SK Group will evaluate the Kingdom for future investment planning aligned with its long-term corporate priorities. Both parties concluded with strong optimism for future bilateral economic cooperation. (Source: Khmer Times)

Cambodia showcases investment opportunities at the Mekong-Lancang Forum A Cambodian delegation, led by Ministry of Commerce Secretary of State Penn Sovicheat, showcased the country's investment potential at the Mekong-Lancang Forum and 10th China-South Asia Expo in Kunming, China. The event brought together regional leaders to discuss cross-border trade, logistics, and market integration. Sovicheat highlighted Cambodia's strategic location and business-friendly environment, emphasizing the government's commitment to foreign direct investment and deeper regional economic connectivity. The Ministry of Commerce leveraged the forum to facilitate business matching, explore international corporate partnerships, and promote supply chain collaboration. This active engagement reflects Cambodia's broader strategic initiatives to expand market access for local enterprises and drive sustainable economic growth within Southeast Asia. (Source: Khmer Times)

ACAR introduces new legislation with penalties of up to KHR 60 million Cambodia's Accounting and Auditing Regulator (ACAR) announced a new sub-decree effective June 25, imposing fines up to 60 million riel (~\$15,000) for financial violations to enhance regulatory transparency. Signed by Prime Minister Hun Manet, this framework replaces the 2020 interim penalty rules and aims to strictly enforce accounting records and reporting standards. The regulation targets large and medium taxpayers, registered non-profit organizations, and ACAR-licensed accountants and auditors. The maximum fine specifically penalizes entities failing to submit annual financial reports. To facilitate compliance, ACAR will host an educational seminar on June 25, urging all business owners, auditors, and stakeholders to align with the updated provisions. (Source: Khmer Times)