

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
439.5	-0.38	163,743	12,066

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,300	-0.32	-3.08	-0.63	6,560	6,300	235,731	548
GTI	8,260	0.73	0.49	13.15	8,420	8,200	26,260	330
PPAP	13,700	0.00	0.29	-4.06	14,000	13,600	17,873	283
PPSP	2,020	0.50	1.00	-2.42	2,020	1,990	179,669	144
PAS	13,820	0.14	0.44	6.80	13,820	13,680	19,421	1,185
ABC	7,160	-0.28	0.85	-2.19	7,180	7,020	1,046,686	3,101
PEPC	2,710	0.00	2.26	-3.56	2,720	2,610	4,106	203
MJQE	2,160	0.00	0.93	6.40	2,170	2,130	355,262	700
CGSM	2,700	-0.74	3.45	8.43	2,740	2,570	265,297	5,290
Growth Board								
DBDE	2,110	0.96	-6.22	-2.76	2,270	2,090	229,442	39
JSL	2,190	-0.90	-1.79	-10.61	2,260	2,190	24,831	56
PCG	3,820	0.53	0.53	-20.42	3,930	3,550	17,392	210

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)

Main Board						
Stock	Year	EPS**	BPS**	P/E	P/B	P/S
PWSA	2025	1,092	12,420	5.77	0.51	1.47
GTI	2025	93	7,089	88.68	1.17	1.01
PPAP	2025	3,749	25,531	3.65	0.54	1.40
PPSP	2025	453	4,240	4.46	0.48	0.88
PAS	2025	2,005	10,032	6.89	1.38	1.91
ABC	2025	1,852	15,414	3.87	0.46	0.81
PEPC*	1Q26	-1,460	-1,384	NA	NA	2.81
MJQE	2025	101	392	21.30	3.51	3.91
CGSM	2025	8	617	342.82	4.37	7.55
Growth Board						
JSL	2025	-340	266	NA	8.25	11.11
DBDE	2025	452	2,240	4.67	0.94	0.26
PCG	2025	-340	266	NA	8.25	11.11

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excl. non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRG027A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
SNTD40A	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 1.80%
SNTD40B	0	0	--	N/A	Green Infrastruct	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40C	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

Exchange Rates

KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	ACLEDA Bank** Ask
28/May/2026	4,027	2026-06-11T16	4,021	4,033
27/May/2026	4,028	2026-06-10T15	4,022	4,034

Source: *NBC; **ACLEDA Bank

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Government Bonds, Yields, and Credit Spreads

US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
10-Jun-2026	3.90%	4.13%	4.17%	4.27%	4.40%	4.55%	5.04%
1 month ago	3.75%	3.90%	3.92%	4.02%	4.19%	4.38%	4.93%

Source: <https://home.treasury.gov/>

SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
8-Jun-2026	3.93%	4.01%	4.01%	4.01%	4.06%	4.15%	4.30%
1 month ago	3.73%	3.73%	3.71%	3.74%	3.83%	3.96%	4.16%

Source: <https://www.chathamfinancial.com/>

US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
9-Jun-2026	33	49	63	93	168	302	951
1 month ago	38	51	66	99	173	307	920

Source: <https://fred.stlouisfed.org/>

Cambodian Sovereign Yield* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	5.93%	6.34%	6.53%	6.92%	7.24%	7.66%
1 month ago	5.77%	6.07%	6.28%	6.75%	7.16%	7.70%

* Synthetic sovereign yield by YSC

Cambodian Sovereign Yield* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	2.02%	2.36%	2.57%	2.94%	3.20%	3.51%
1 month ago	2.08%	2.45%	2.69%	3.13%	3.45%	3.84%

* Synthetic sovereign yield by YSC

Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	460.3	597.5	43.5	38.5	185.0
Outstanding (KHR'bn)	116.0	120.0	452.8	38.0	0.0	0.0
Outstanding (USD'mn)	96.7	28.3	140.7	5.5	38.5	185.0
Issuance ('K units, Latest)	90.5	76.0	36.5	0.0	9.5	69.0
Coupon rate (Latest)	2.7%	3.0%	3.5%	3.4%	4.1%	4.6%
Successful yield (Latest)	2.9%	3.3%	3.8%	-	5.1%	5.6%
Latest bidding	25-Feb-26	20-May-26	25-Feb-26	20-May-26	20-May-26	22-Apr-26

*Total issuance is the accumulated issuance since September 2022; **Outstanding is aggregate principal value of government that remain outstanding; ***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Cambodia registers 37 investment projects worth \$570 million in May The Council for the Development of Cambodia (CDC) announced the registration of 37 investment projects in May, totaling \$570 million. According to the CDC's press release, of the 37 projects, 29 have an investment capital of around \$544 million, which is projected to create approximately 23,000 jobs. These projects consist of a mix of investments, including 16 outside of special economic zones, two within established special economic zones, and 11 in special economic zones. Additionally, the provincial investment subcommittee has registered eight projects with a total investment capital of about \$27 million, expected to generate around 2,200 jobs. This indicates a significant level of investment activity aimed at boosting economic development and employment in the region. (Source: Khmer Times)

Cambodia's industrial land market remains competitive amid growth challenges The industrial land market in Cambodia faces growth challenges due to the forthcoming loss of trade privileges upon graduating from LDC status in 2029, as discussed at a EuroCham forum. Kinkesa Kim from Advantage Property Services highlighted that Cambodia offers affordable land and low operating costs, with average factory rental rates at \$3.05 per square meter, compared to \$4.70 in Vietnam. While the country has attracted significant investment in special economic zones, the focus must shift toward building a resilient industrial ecosystem. Virak Ouproum from the Ministry of Industry emphasized the need for higher-value industries and workforce development, noting that 3,266 factories currently employ 1.3 million workers. Panelists stressed that bridging the gap between Cambodia's potential and its realization requires coordinated efforts among developers, logistics providers, and the government to enhance infrastructure reliability and product quality for international investors. (Source: Kiripost)

Cambodian envoy to Korea, KBI Group discuss investment cooperation Cambodia's Ambassador to Korea, Khuon Phon Rattanak, and KBI Group's CEO, Park Hyo Sang, discussed investment opportunities in Cambodia. Park expressed a desire to aid the Cambodian economy and sought the ambassador's guidance on sectors for potential investment. In response, Ambassador Rattanak highlighted Cambodia's alignment with KBI Group's interests, particularly in energy and nursing, which are in high demand in Korea. He invited Park to visit Cambodia to explore these sectors further and offered support for meetings with local public and private institutions. KBI Group, established in 1951, operates in six major business areas: automotive parts, industrial materials, construction and real estate, textiles and packaging, environmental and energy services, and medical services. (Source: Khmer Times)