

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
432.6	0.16	121,329	11,880

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,480	-0.31	-0.31	2.21	6,500	6,480	14,306	564
GTI	8,260	-0.48	-0.48	2.99	8,420	8,220	4,177	330
PPAP	13,700	0.29	0.29	-4.20	14,280	13,660	325	283
PPSP	1,990	-0.50	-0.50	-3.86	2,090	1,990	16,645	142
PAS	13,760	0.00	0.00	6.17	13,800	13,280	597	1,180
ABC	7,100	0.00	0.00	-3.01	7,580	6,860	49,162	3,075
PEPC	2,660	0.76	0.76	-5.67	2,820	2,610	146	199
MJQE	2,140	0.00	0.00	5.42	2,140	2,070	7,633	693
CGSM	2,620	0.38	0.38	5.22	2,620	2,550	8,713	5,133
Growth Board								
DBDE	2,240	-1.32	-1.32	3.23	2,270	2,220	17,826	41
JSL	2,230	0.45	0.45	-9.35	2,260	2,130	858	57
PCG	3,760	-0.27	-0.27	-21.99	3,930	3,450	941	206

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
Main Board						
PWSA	2025	1,092	12,420	5.93	0.52	1.51
GTI	2025	93	7,089	88.68	1.17	1.01
PPAP	2025	3,749	25,531	3.65	0.54	1.40
PPSP	2025	453	4,240	4.39	0.47	0.87
PAS	2025	2,005	10,032	6.86	1.37	1.90
ABC	2025	1,852	15,414	3.83	0.46	0.81
PEPC*	1Q26	-1,460	-1,384	NA	NA	2.76
MJQE	2025	101	392	21.10	5.46	3.87
CGSM	2025	8	617	332.66	4.24	7.32
Growth Board						
JSL	2025	-340	266	NA	8.40	11.37
DBDE	2025	452	2,240	4.96	1.00	0.27
PCG	2025	-340	266	NA	8.40	11.37

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excl. non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32A	0	0	--	khAA	Subordinated Bond	8.50%
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastructure	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastructure	180-Day SOFR Average + 3.00%
SNTD40C	0	0	--	N/A	Green Infrastructure	180-Day SOFR Average + 3.00%
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28B	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

Exchange Rates

KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	Ask
28/May/2026	4,027	2026-05-28T15	4,024	4,038
27/May/2026	4,028	2026-05-27T15	4,025	4,039

Source: *NBC; **ACLEDA Bank

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Government Bonds, Yields, and Credit Spreads

US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
27-May-2026	3.80%	4.00%	4.09%	4.17%	4.32%	4.48%	5.01%
1 month ago	3.69%	3.78%	3.83%	3.94%	4.14%	4.35%	4.92%

Source: <https://home.treasury.gov/>

SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
22-May-2026	3.91%	3.98%	3.97%	3.98%	4.04%	4.15%	4.31%
1 month ago	3.70%	3.62%	3.58%	3.62%	3.72%	3.86%	4.06%

Source: <https://www.chathamfinancial.com/>

US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
26-May-2026	33	46	61	93	160	298	935
1 month ago	36	50	67	100	175	309	918

Source: <https://fred.stoulsfed.org/>

Cambodian Sovereign Yield* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	5.93%	6.34%	6.53%	6.92%	7.24%	7.66%
1 month ago	5.77%	6.07%	6.28%	6.75%	7.16%	7.70%

* Synthetic sovereign yield by YSC

Cambodian Sovereign Yield* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	2.02%	2.36%	2.57%	2.94%	3.20%	3.51%
1 month ago	2.08%	2.45%	2.69%	3.13%	3.45%	3.84%

* Synthetic sovereign yield by YSC

Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	460.3	597.5	43.5	38.5	185.0
Outstanding (KHR'bn)	116.0	120.0	452.8	38.0	0.0	0.0
Outstanding (USD'mn)	96.7	28.3	140.7	5.5	38.5	185.0
Issuance ('K units, Latest)	90.5	76.0	36.5	0.0	9.5	69.0
Coupon rate (Latest)	2.7%	3.0%	3.5%	3.4%	4.1%	4.6%
Successful yield (Latest)	2.9%	3.3%	3.8%		5.1%	5.6%
Latest bidding	25-Feb-26	20-May-26	25-Feb-26	20-May-26	20-May-26	22-Apr-26

*Total issuance is the accumulated issuance since September 2022. **Outstanding is aggregate principal value of government that remain outstanding; ***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

ABC and GGGI promote climate risk management and sustainable finance The financial sector in Cambodia is crucial for addressing the climate finance gap necessary for achieving national climate goals. A recent workshop, organized by the Association of Banks in Cambodia (ABC) and the Global Green Growth Institute (GGGI), gathered over 100 participants to discuss sustainable finance and climate risk management. Cambodia, heavily reliant on agriculture, faces significant climate vulnerabilities and aims to reduce greenhouse gas emissions by 55% by 2035, requiring over \$32 billion in green investments. Key figures emphasize the need for enhanced capacity in climate risk assessment for banks to improve resilience and access international climate finance. The government is committed to mobilizing resources and has introduced a Sustainable Finance Taxonomy, necessitating banks' readiness to implement new frameworks aligned with national and international standards. (Khmer Times)

Cambodia, Rwanda expand payment connectivity The National Bank of Cambodia and the National Bank of Rwanda have launched a cross-border payment cooperation initiative aimed at modernizing payment systems and enhancing financial connectivity. This initiative also seeks to bolster economic, trade, and tourism ties between the nations while promoting broader financial integration. Utilizing technological advancements and digital innovation, the partnership will improve electronic payment services for citizens. It operates under a Memorandum of Understanding signed in 2023, which establishes a framework for cooperation in financial sector development through knowledge exchange. (Source: Khmer Times)

SERC Partners with UNDP to strengthen sustainable capital market development The Securities and Exchange Regulator of Cambodia (SERC) and the United Nations Development Programme (UNDP) are collaborating to attract private investment supporting climate action, social development, and sustainable growth as Cambodia approaches its graduation from Least Developed Country status. They recently launched the Detailed Guidance for Issuing Green, Social, and Sustainability (GSS) Bonds, expanding the scope of previously introduced Green Bonds. This initiative aims to enhance Cambodia's sustainable finance ecosystem, contribute to its Sustainable Development Goals (SDGs), and establish a resilient economy. SERC's Director General, Sou Socheat, emphasized the necessity of sustainable finance, while UNDP's Enrico Gaveglia highlighted the importance of diversifying funding sources and strengthening domestic capital markets. The launch event hosted approximately 100 attendees from various sectors, indicating a collaborative effort towards sustainable development in Cambodia. (Source: Khmer Times)