

# Daily Market Update

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## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
423.7	-0.08	89,948	11,700

### Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
<b>Main Board</b>								
PWSA	6,420	0.00	0.00	1.26	6,440	6,340	29,943	558
GTI	8,360	0.24	-0.48	4.24	8,400	8,100	26,733	334
PPAP	14,100	-0.56	-0.42	-1.40	14,260	14,100	4,726	292
PPSP	2,080	0.00	0.00	0.48	2,110	2,070	46,640	150
PAS	12,980	-0.15	-0.46	0.15	13,100	12,980	31,593	1,113
ABC	7,220	-0.28	1.12	-1.37	7,380	7,120	270,386	3,127
PEPC	2,770	-0.36	-0.72	-1.77	2,840	2,740	2,028	208
MJQE	2,050	0.49	0.49	0.99	2,050	2,030	57,212	664
CGSM	2,510	0.00	0.40	0.80	2,510	2,490	38,249	4,918

### Growth Board

DBDE	2,150	-0.46	-0.46	-0.92	2,220	2,150	8,126	40
JSL	2,360	-1.26	-4.07	-4.07	2,500	2,360	25,269	61
PCG	4,760	-0.42	-0.42	-1.24	4,820	4,700	23,104	261

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

### Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)

### Main Board

PWSA	2Q25	827	11,622	7.76	0.55	1.75	15.02
GTI	3Q25	57	7,041	146.50	1.19	1.04	45.94
PPAP	3Q25	3,439	24,581	4.10	0.57	1.54	4.27
PPSP	3Q25	492	4,387	4.23	0.47	0.93	2.89
PAS	3Q25	1,844	9,130	7.04	1.42	1.99	6.95
ABC	3Q25	1,834	14,962	3.94	0.48	0.85	NA
PEPC*	3Q25	-1,445	-1,303	NA	NA	3.32	NA
MJQE	3Q25	91	360	22.53	5.70	3.70	9.88
CGSM	3Q25	26	622	98.60	4.04	7.19	20.27

### Growth Board

JSL	3Q25	-146	445	NA	5.37	11.96	45.76
DBDE	3Q25	115	2,188	18.73	0.98	0.25	3.56
PCG							

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; \*FY ending in June, \*\*excl. non-voting shares

## Corporate Bonds

### Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (USD'000)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32A	0	0	- -	khAA	Subordinated Bond	8.50%
ABC32B	0	0	- -	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	- -	khAA	Subordinated Bond	7.50% p.a.
CGSM33A	0	0	- -	KhAAA	Sustainability Bond	SOFR +3% or 5.5% per annum, whichever is higher
CIAF28A	0	0	- -	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	- -	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	- -	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	- -	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	- -	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	- -	N/A	Plain Bond	7% Annually
RRGO27A	0	0	- -	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	- -	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	- -	N/A	Green Infrastructure	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	- -	N/A	Green Infrastructure	180-Day SOFR Average + 3.00%
SNTD40C	0	0	- -	N/A	Green Infrastructure	
TCT26A	0	0	- -	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	- -	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

## Exchange Rates

### KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank**	Bid	Ask
09/Feb/2026	4,033	2026-02-09T08		4,028	4,044
06/Feb/2026	4,033	2026-02-06T16		4,028	4,046

Source: \*NBC; \*\* ACLEDA Bank

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## Government Bonds, Yields, and Credit Spreads

### US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
6-Feb-2026	3.45%	3.50%	3.57%	3.76%	3.98%	4.22%	4.80%
1 month ago	3.48%	3.47%	3.54%	3.72%	3.93%	4.18%	4.80%

Source: <https://home.treasury.gov/>

### SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
5-Feb-2026	3.41%	3.30%	3.33%	3.46%	3.60%	3.79%	4.02%
1 month ago	3.42%	3.29%	3.32%	3.44%	3.58%	3.78%	4.04%

Source: <https://www.chathamfinancial.com/>

### US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
5-Feb-2026	35	47	62	96	180	323	900
1 month ago	35	49	65	101	169	301	883

Source: <https://fred.stlouisfed.org/>

### Cambodian Sovereign Yield\* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
30-Jan-2026	5.82%	6.10%	6.42%	6.87%	7.08%	7.31%
1 month ago	5.85%	6.02%	6.25%	6.60%	6.67%	6.72%

\* Synthetic sovereign yield by YSC

### Cambodian Sovereign Yield\* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
30-Jan-2026	2.35%	2.73%	3.02%	3.35%	3.41%	3.45%
1 month ago	2.44%	2.73%	2.95%	3.18%	3.11%	2.96%

\* Synthetic sovereign yield by YSC

### Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	308.3	312.0	561.0	38.0	6.0	116.0
Outstanding (KHR'bn)	98.0	180.0	456.8	38.0	0.0	0.0
Outstanding (USD'mn)	6.2	0.0	104.2	0.0	6.0	116.0
Issuance ('K units, Latest)	6.2	0.0	104.2	20.0	6.0	52.0
Coupon rate (Latest)	2.7%	3.2%	3.5%	4.3%	4.3%	3.5%
Successful yield (Latest)	2.8%		3.8%	4.5%	4.8%	5.5%
Latest bidding	28-Jan-26	21-May-25	28-Jan-26	10-Dec-25	10-Dec-25	28-Jan-26

\*Total issuance is the accumulated issuance since September 2022. \*\*Outstanding is aggregate principal value of government that remain outstanding; \*\*\*Successful yield: mid yields are shown if multiple price auction method was adopted.

## News Highlights

**Cambodia and Laos move to deepen bilateral trade cooperation** Both Cambodia and Laos have agreed to enhance cooperation to increase bilateral trade, aiming for a target of \$700 million by 2030. This agreement was reached during a meeting between Prime Ministers Hun Manet and Sonexay Siphandone in Phnom Penh, where they emphasized collaboration in areas such as investment, agriculture, energy, transport connectivity, border management, security, and combatting transnational crimes like human trafficking and online fraud. Both leaders highlighted the necessity of improving transport infrastructure to facilitate cross-border trade, enabling agricultural product transit between the two nations. This partnership commemorates the 70th anniversary of diplomatic relations in 2026, with plans for high-level exchanges and visits to further strengthen ties. Last year, bilateral trade was valued at \$240 million, a 6% decrease from the previous year. (Source: Khmer Times)

**IFC strengthens engagement in Cambodia's economic reform efforts** Both the International Finance Corporation (IFC) and the Cambodian government are collaborating to address global challenges by fostering a resilient and sustainable investment ecosystem. During recent meetings, IFC officials, including Division Director Keiko Miwa, discussed strategies to enhance Cambodia's private sector competitiveness through investments in green finance, infrastructure, and logistics. Cambodian Deputy Prime Minister Vongsey Vissoth emphasized the government's focus on improving the logistics system and energy sector competitiveness, while advocating for growth in agro-industry and public-private partnerships. Miwa reaffirmed IFC's commitment to supporting the country's economic reform agenda, including the development of a Green Finance Taxonomy and various infrastructure projects slated for 2026, which aim to attract high-value investments and enhance macroeconomic resilience. The collaboration includes a focus on sustainable practices within emerging industries and the establishment of a Green Special Economic Zone framework. (Source: Khmer Times)

**Autonomous Ports in Cambodia report \$209 million revenue for 2025** Throughout 2025, the Sihanoukville Autonomous Port and Phnom Penh Autonomous Port generated a total revenue of \$209 million and handled 18 million tons of transit cargo. Minister of Public Works and Transport, Peng Pornea, reported a 31.45 percent revenue increase from 2024. Sihanoukville Port processed over 12.3 million tons of cargo (up 25.78%), 1.35 million TEUs (up 30.57%), and 1,775 vessels (up 13.35%), earning approximately \$154 million. In contrast, Phnom Penh Port transported around 5.6 million tons (up 15.59%), handled 600,023 TEUs (up 24.95%), and received 3,333 vessels (up 0.82%), with revenues exceeding \$53 million, a 21 percent increase. The ministry has promoted the use of the Port Electronic Data Interchange system to improve operations. (Source: Khmer Times)