

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
427.3	0.07	82,654	11,802

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,360	0.95	0.32	0.32	6,420	6,300	39,909	553
GTI	8,180	0.00	2.00	2.00	8,180	7,020	32,569	327
PPAP	14,240	-0.14	-0.42	-0.42	14,500	14,080	10,066	295
PPSP	2,120	0.47	2.42	2.42	2,140	2,030	76,623	152
PAS	13,000	0.00	0.31	0.31	13,060	12,760	5,150	1,115
ABC	7,460	0.00	1.91	1.91	7,460	7,120	189,469	3,231
PEPC	2,890	1.40	2.48	2.48	2,890	2,780	934	217
MJQE	2,070	0.00	1.97	1.97	2,070	1,990	48,983	671
CGSM	2,500	0.00	0.40	0.40	2,520	2,470	35,213	4,898
Growth Board								
DBDE	2,190	0.00	0.92	0.92	2,190	2,140	7,961	40
JSL	2,520	0.00	2.44	2.44	2,560	2,400	68,358	65

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Stock Valuation Ratios

Update!		EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
		(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
Main Board							
PPWSA	2Q25	827	11,622	7.69	0.55	1.74	14.98
GTI	2Q25	29	7,023	280.71	1.16	1.00	44.27
PPAP	1Q25	2,951	22,115	4.83	0.64	1.65	4.14
PPSP	2Q25	735	4,376	2.88	0.48	0.97	2.15
PAS	1Q25	1,212	8,224	10.73	1.58	2.34	8.07
ABC	2Q25	1,460	14,410	5.11	0.52	0.89	NA
PEPC*	3Q25	-1,445	-1,303	NA	NA	3.46	NA
MJQE	2Q25	45	340	45.82	6.08	4.05	13.22
CGSM	2Q25	25	618	101.76	4.04	7.14	19.77
Growth Board							
JSL	2Q25	-82	492	NA	5.42	18.65	32.47
DBDE	2Q25	147	1,933	14.94	1.13	0.33	7.58

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excluding non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)	Days to Maturity
ABC32A	0	0	-	khAA	Subordinated Bond	8.50%	2,205
ABC32B	0	0	-	KhAA	Subordinated Bond	8.50%	2,247
ABC32C	0	0	-	khAA	Subordinated Bond	7.50% p.a.	2,438
CGSM33A	0	0	-	KhAAA	Sustainability Bond	SOFR +3% or 5.5% per annum, whichever is higher	2,867
CIAF28A	0	0	-	KhAAA	N/A	6.30% Annually	1,071
CIAF30A	0	0	-	KhAAA	Guaranteed Bond	5.60%	1,518
GT27A	0	0	-	N/A	Plain Bond, Green Bond	7% per annum	696
PPSP29A	0	0	-	KhAAA	Guaranteed Green Bond	Term SOFR + 1.5%	1,258
RRC32A	0	0	-	N/A	Plain Bond	7% Annually	2,466
RRG027A	0	0	-	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)	713
RRGT32B	0	0	-	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and Year 6 to Year 10: SOFR + 1.80%	2,540
SNTD40A	0	0	-	N/A	Green Infrastructure Bond	180-Day SOFR Average + 1.80%	5,192
SNTD40B	0	0	-	N/A	Green Infrastructure Bond	180-Day Average SOFR + 1.60% (4.00% - 6.00%)	5,192

Government Bonds

Historical Issuances Summary

	1 Y	2 Y	3 Y	5 Y	10 Y
Total issuance ('K units)	238.1	312.0	384.8	18.0	0
Outstanding (KHR'bn)	0.0	0.0	0.0	0.0	0
Issuance ('K units, Latest)	34.0	0.0	157.5	8.0	0.0
Coupon rate (Latest)	2.7%	3.2%	3.4%	4.3%	4.6%
Successful yield (Latest)	3.3%	-	3.9%	5.0%	-
Latest bidding	23-Apr-25	21-May-25	22-Oct-25	23-Jul-25	20-Aug-25

*Total issuance is the accumulated issuance since September 2022;

**Outstanding is aggregate principal value of government that remain outstanding;

***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Stock Market

CSX index edges higher on select main board gains

On 9 January 2026, the CSX Index rose by 0.07% to close at 427.3 points. On the Main Board, PEPC (+1.40%), PWSA (+0.95%), and PPSP (+0.47%) recorded gains, while PPAP (-0.14%) declined. PAS, ABC, MJQE, and CGSM remained unchanged. On the Growth Board, DBDE and JSL were unchanged. Total trading volume reached 82,654 shares, with a turnover of KHR 418 million. (Source: YSC Research)

Economy and Industry

Cambodia plans nationwide expansion of EV charging infrastructure Cambodia is advancing plans to create a nationwide network of electric vehicle (EV) charging stations to support travel and business, particularly in logistics, as part of its clean energy initiative. Highlighted by Minister of Mines and Energy Keo Rottanak at the inauguration of a charging station in Phnom Penh, the initiative is supported by reforms in the energy sector led by Prime Minister Hun Manet. By 2025, clean energy is expected to account for about 63% of Cambodia's electricity supply. The government aims to enhance socio-economic development through increased EV adoption and reduced operational costs. ZO Motors plans to establish 300 fast-charging stations across the country, with 30 already set for 2025 and more planned for subsequent years, facilitating a shift towards cleaner transportation and sustainable energy in Cambodia. (Source: Khmer Times)

Ministry of Commerce reports growth in exports and progress in market diversification

The Royal Government of Cambodia is actively promoting the diversification of trade and exports through measures that enhance value addition along supply chains. Minister of Commerce Cham Nimul reported a forecasted economic growth of 5.2% for 2025, with trade volume estimated at \$65.24 billion, bolstered by a 17% increase in exports to \$31.28 billion. Major trading partners include China, the US, and the EU. Despite global trade uncertainties, the government is integrating further into markets and has achieved exports to 169 countries. Initiatives include enhancing domestic markets for agricultural products and maintaining price stability for essential goods. The ministry remains focused on both international and domestic trade development, emphasizing the US market for garments and textiles. (Source: Khmer Times)

CDC grants license for new cement plant in Kratie The Council for the Development of Cambodia (CDC) has licensed a new cement factory project in Kratie province with an investment of approximately \$300 million, expected to begin operations by 2027 and produce one million tonnes of cement annually. This facility will increase the total number of cement factories in Cambodia to seven, complementing the existing six that already meet domestic demand of 9 to 10 million tonnes per year. The country has transitioned from complete cement imports to self-sufficiency and even exports, reflecting significant growth in its construction sector, which saw a 68.89% increase in investment in 2025 amid global economic challenges. (Source: Khmer Times)

Corporate News

Canada Bank collaborates with BROWN to improve digital payments Canada Bank, Cambodia's largest locally-owned commercial bank, has signed a Memorandum of Understanding with BROWN, a prominent lifestyle brand. This partnership aims to improve digital payment convenience and enhance customer experience at BROWN's stores through the integration of Canada Bank's digital payment technologies, including KHQR and payment gateway services. The collaboration promotes customer engagement by allowing personalized offers and rewards across both brands, supporting the transition to a cashless economy in Cambodia. Leaders from both companies highlighted the benefits of this alliance, emphasizing innovation, convenience, and customer value. Canada Bank has been a significant player in Cambodian banking since 1991, while BROWN has shaped the local coffee culture for 16 years. (Source: Cambodia Investment Review)

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