

Daily Market Update

July 10, 2023

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CSX Stocks

CSX Index

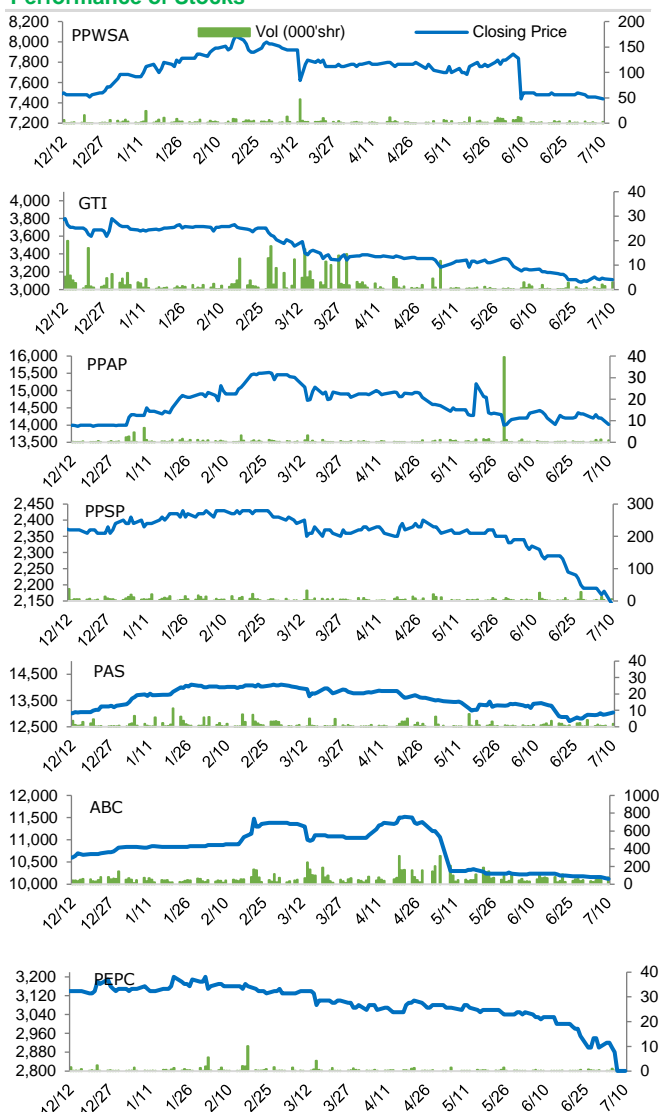
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
524.8	4.22	315,959	6,927

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,440	-0.27	-0.80	-1.6	7,500	7,440	9,684	647
GTI	3,110	-0.32	0.65	-18.2	3,200	3,080	7,835	124
PPAP	14,020	-1.27	-2.09	0.1	14,420	14,020	3,895	290
PPSP	2,140	-1.83	-2.28	-10.5	2,290	2,140	25,382	154
PAS	13,040	0.46	0.62	-2.1	13,380	12,720	5,546	1,118
ABC	10,120	-0.39	-0.59	-6.5	10,240	10,120	317,428	4,384
PEPC	2,800	0.00	-3.45	-11.1	3,030	2,800	2,649	210
DBDE	2,140	-1.83	-2.73	-10.5	2,270	2,140	31,698	40
JSL	3,370	-8.17	-12.0	-32.1	4,060	3,370	11,071	87

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios		EPS	BPS*	P/E	P/B	P/S	EV/EBITDA
Update!		(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
PPWSA	3Q22	1,242	9,852	5.99	0.76	1.87	8.28
GTI	3Q22	178	7,138	17.50	0.44	0.27	61.99
PPAP	3Q22	2,897	18,416	4.84	0.76	1.96	5.36
PPSP	3Q22	328	3,576	6.51	0.60	0.89	15.42
PAS	3Q22	1,568	5,986	8.31	2.18	3.16	14.19
ABC	3Q22	1,702	12,067	5.95	0.84	1.51	NA
PEPC**	2Q22	33	1,468	84.96	1.91	0.97	24.56
DBDE	3Q22	-123	1,426	NA	1.50	0.64	2.35

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX index up 4.22% on July 10

The CSX index increased by 4.22% to 524.8 points on July 10, 2023. PWSA, GTI, PPAP, PPSP, and ABC all fell by 0.27%, 0.32%, 1.27%, 1.83%, and 0.39%, respectively. PAS, on the other hand, rises by 0.46% while PEPC remains steady. On the growth front, DBDE and JSL fell 1.83% and 8.17%, respectively. A total of 315,959 shares were exchanged for KHR 1,465 million, representing a 50.1% decrease from the prior day's closing volume. (Source: YSC Research)

Economy and Industry

Construction on the new international airport in Siem Reap is 98% complete According to a senior official, the building of the Siem Reap Angkor International Airport, which is expected to open in October, is 98% finished as of June 30. The new airport's IATA and ICAO codes are VDSA and SAI, respectively, and its official name is "Siem Reap Angkor International Airport." In 2019, it was projected that \$880 million was spent, and by 2022, that figure had increased to \$1,100 million. The proposed Siem Reap-Angkor International Airport is situated in Tayek commune, Sot Nikum district, around 40 kilometers from the Angkor Wat temple and 51 kilometers from Siem Reap city. AIAI started constructing the airport in March 2020. (Source: Khmer Times)

Cambodia tourism revive in the first half of 2023 With 2.57 million foreign visitors arriving in the first half of the year, an astounding 409% rise over the same period in 2022, Cambodia has become an unstoppable pull for tourists from around the world. 910,000 of these travelers arrived by flight in Cambodia, a 279% rise from the previous year. The number of people entering by land, meanwhile, increased by 526% to 1.63 million. The appeal of Cambodia's attractions drew a wide range of tourists from countries including Thailand, Vietnam, China, Laos, the US, South Korea, Indonesia, France, the UK, Malaysia, and Australia. (Source: The Phnom Penh Post)

Rice exports increased 31% to \$808 million in the first quarter According to the Cambodia Rice Federation (CRF), Cambodia received \$807.9 million from legal exports of milled and paddy rice in the first half of the year, a 31.2% increase over the figure published by the Ministry of Agriculture, Forestry, and Fisheries for the same period in 2022. Milled rice accounted for only 28.37% of that total. According to the CRF, the Kingdom sold 329,633 tonnes of milled rice worth \$229.23 million to 52 countries and territories via 50 exporters between January and June, accounting for 47.09% of the 700,000-tonne objective for 2023. (Source: The Phnom Penh Post)

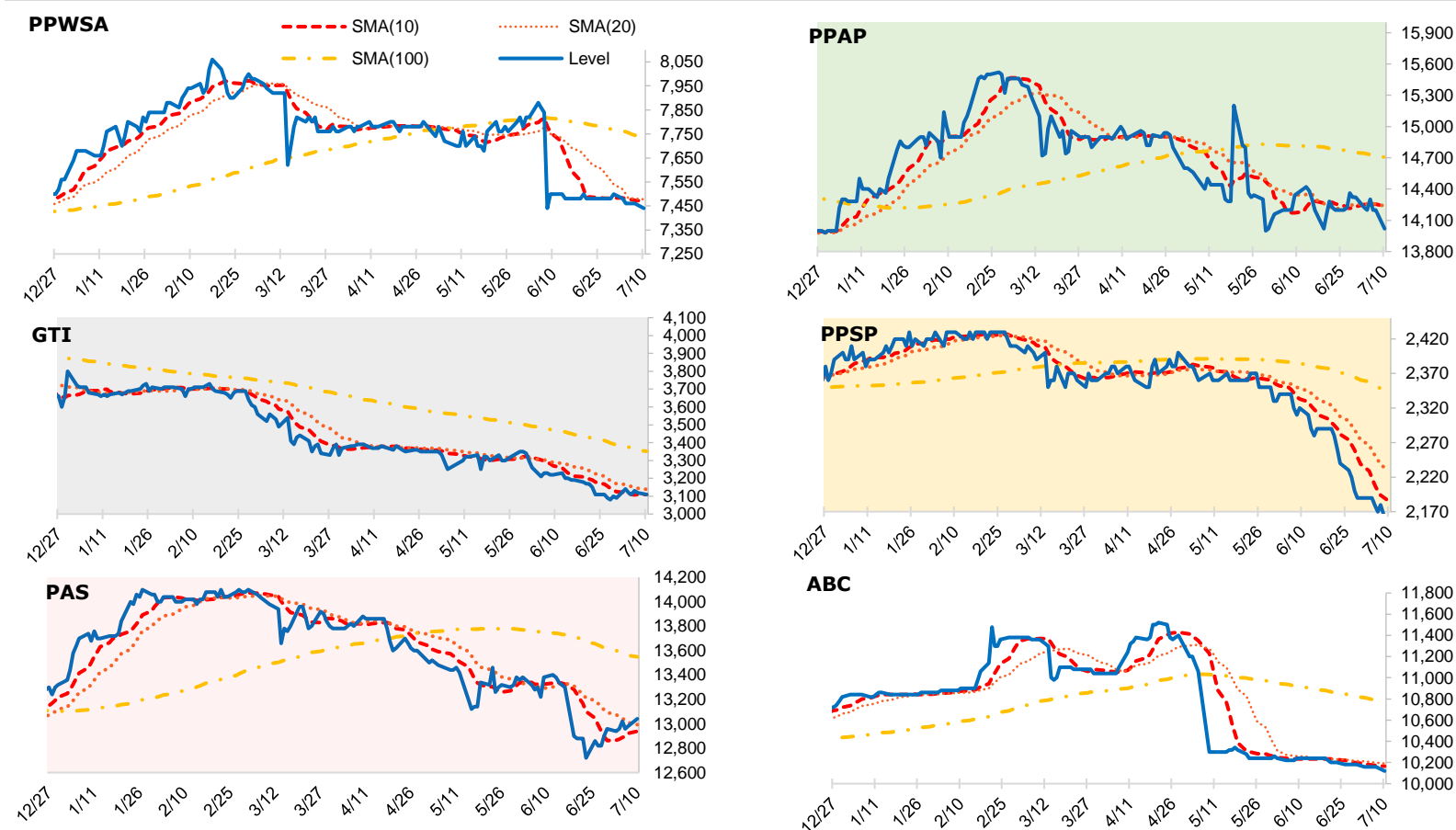
Corporate News

Wing Bank receive secure online transactions certification Wing Bank has secured its customers from fraud and cyber-attacks by obtaining the prestigious Payment Card Industry Data Security Standard (PCI DSS) accreditation. The bank received PCI DSS accreditation after an independent evaluation by a Qualified Security Assessor (QSA) - SISA, a forensics-driven cybersecurity solutions provider. PCI DSS compliance is a stringent set of security standards established by the Payment Card Industry Security Standards Council (PCI SSC) - a global forum that brings together prominent industry stakeholders such as American Express, Discover, JCB, Mastercard, and Visa - to protect cardholder data and maintain a secure payment environment. (Source: Khmer Times)

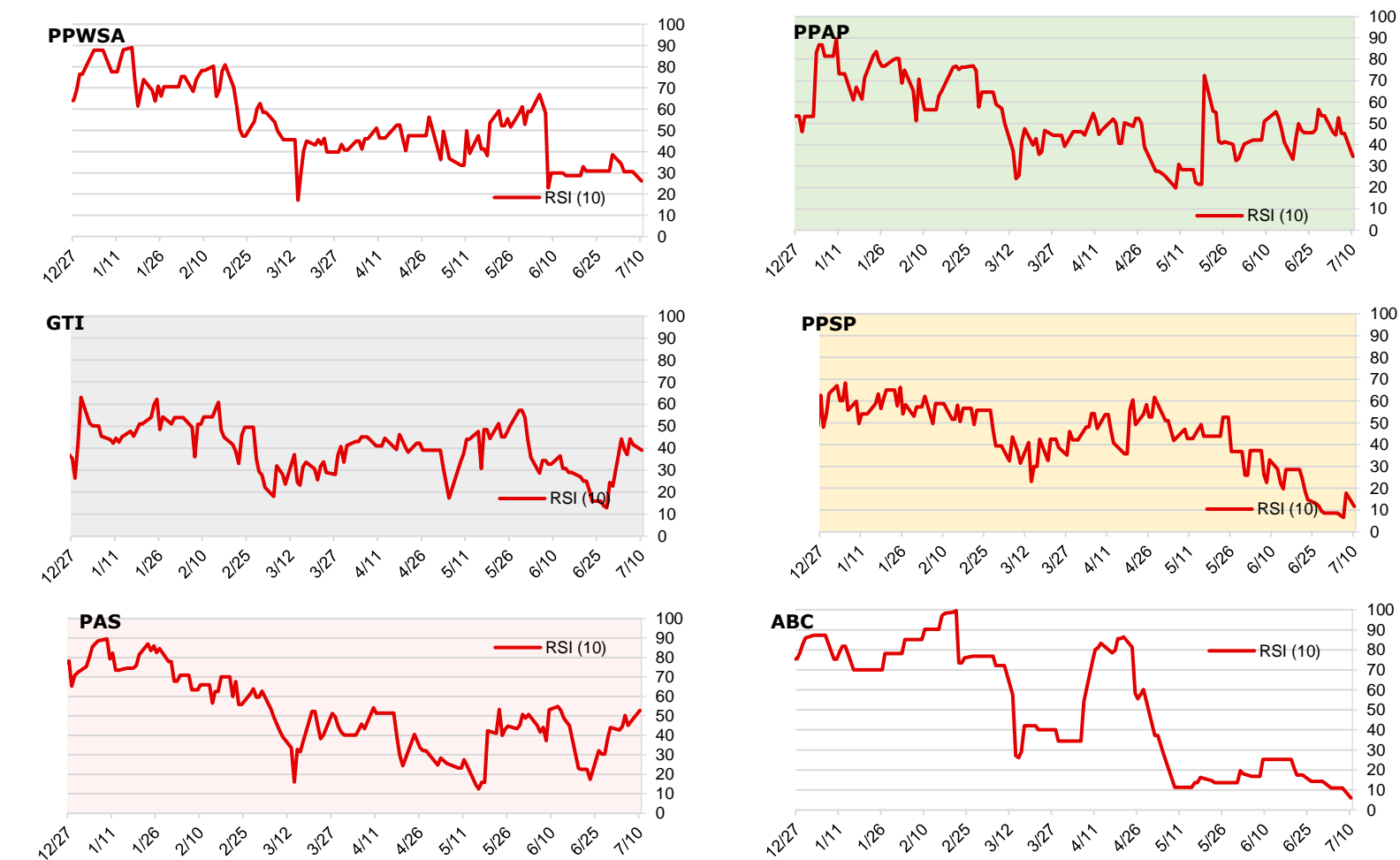
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index

Source: YSC Research