

# Daily Market Update

June 23, 2023

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## CSX Stocks

### CSX Index

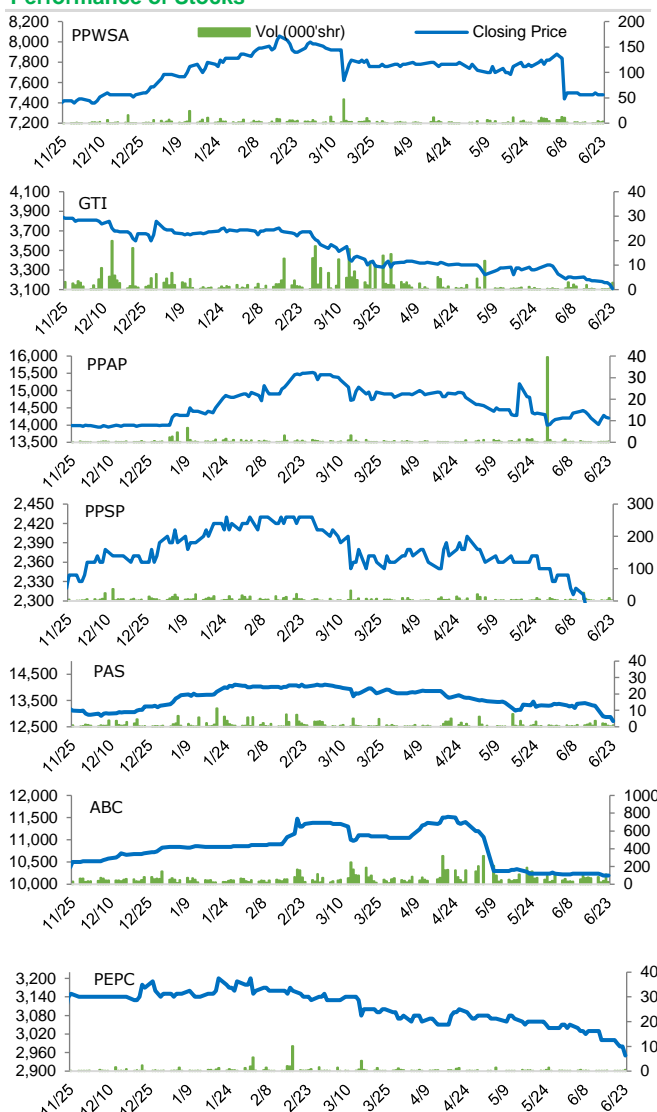
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
458.9	-0.28	35,735	6,960

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,480	0.00	-3.86	-1.1	7,880	7,440	68,708	651
GTI	3,110	-1.27	-6.89	-18.2	3,350	3,110	13,967	124
PPAP	14,200	-0.14	1.28	1.4	14,420	14,000	4,715	294
PPSP	2,240	-0.88	-3.86	-6.3	2,350	2,240	74,077	161
PAS	12,720	-1.24	-4.93	-4.5	13,400	12,720	18,972	1,091
ABC	10,200	0.00	-0.39	-5.7	10,260	10,200	1,010,250	4,418
PEPC	2,950	-1.01	-3.28	-6.3	3,050	2,950	2,437	221
DBDE	2,240	0.00	-3.45	-6.3	2,350	2,200	73,704	41
JSL	3,930	-0.51	-4.6	-20.8	4,180	3,910	7,449	101

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Performance of Stocks



Valuation Ratios	EPS	BPS*	P/E	P/B	P/S	EV/EBITDA	
Update!	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)	
PPWSA	3Q22	1,242	9,852	6.02	0.76	1.88	8.30
GTI	3Q22	178	7,138	17.50	0.44	0.27	61.99
PPAP	3Q22	2,897	18,416	4.90	0.77	1.98	5.42
PPSP	3Q22	328	3,576	6.82	0.63	0.93	15.91
PAS	3Q22	1,568	5,986	8.11	2.12	3.08	13.92
ABC	3Q22	1,702	12,067	5.99	0.85	1.52	NA
PEPC**	2Q22	33	1,468	89.51	2.01	1.02	25.18
DBDE	3Q22	-123	1,426	NA	1.57	0.67	2.44

NOTE: ttm = trailing-twelve months; mrq = most recent quarter; \*Excluding equity of non-common shares for PPWSA, PPAP and PAS; \*\*FY ending in June

## News Highlights

### Stock Market

#### CSX index drops 0.28%, GTI, PAS, and PEPC lead losers

The CSX index dropped 0.28% to 458.2 points on June 23, 2023. The top three losers of the day were GTI, PAS, and PEPC, with declines of 1.27%, 1.24%, and 1.01%, respectively. The other main board stocks, including PWSA and ABC, did not change. PPSP edged down 0.88% and PPAP slightly down 0.14%. DBDE on the growth board also show no movement and JSL down 0.51%. A total of 35,735 shares were exchanged for KHR 321 million, which is a 71.1% reduction from the volume on the previous closing day. (Source: YSC Research)

### Economy and Industry

**Cambodia earns \$1.41 billion from international tourism in 2022** The most recent report from the Ministry of Tourism states that Cambodia earned \$1.41 billion from foreign tourists in 2022 and \$650 million more was earned by domestic tourists. Additionally, the country's GDP was contributed by the tourist industry by around 3.6%. A total of 2.28 million foreign visitors visited the nation in 2022, a rise of 1058.6% from the 2021 data. It added that 13.93 million domestic tourists visited the Kingdom in 2022, an increase of 198.8% from 2021. In the past year, more Cambodians traveled overseas than ever before, with 970,000 of them, or a growth of 3079.5% from 2021, traveling abroad. (Source: Khmer Times)

**CSX plans to list Cellcard and MJQE next week** Next week, Cellcard and Mengly J. Quach Education Plc. (MJQE) will be listed on the Main Board of the Cambodia Securities Exchange (CSX), boosting the country's nascent capital market. While MJQE is expected to list on June 28, Cellcard will list on June 27. With this, there will be 11 stock-listed businesses on CSX. The tenth business to list on CSX will be Cellcard, the eighth on the main board. MJQE will join the Main Board as the ninth firm and the eleventh overall. On the CSX Main Board, they will join PWSA, GTI, PPAP, PPSP, PAS, ABC, and PEPC. (Source: Khmer Times)

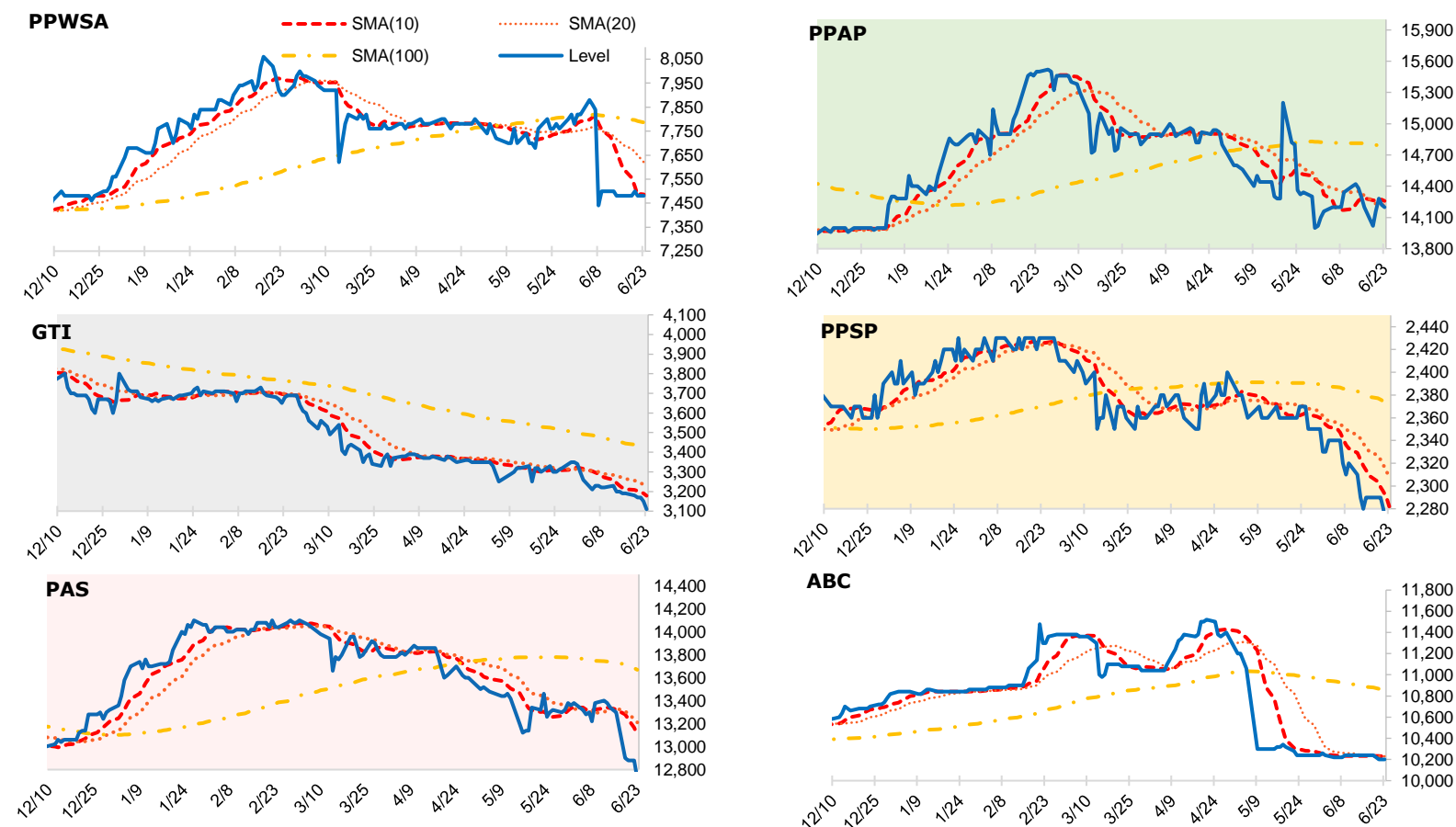
**Draft fintech policy 2023-2028 is reviewed by a ministerial committee** The proposed fintech policy for the national government for the years 2023 to 2028 has been examined by a ministerial committee under the direction of Minister of Economy and Finance and Deputy Prime Minister Hun Manet. The proposed policy intends to create financial technologies that will assist the banking and financial industry, maintain financial stability, and contribute to the expansion of the economy as a whole. According to a report by the National Bank of Cambodia, mobile payments have significantly increased in the nation as more people switch from cash-based to digital transaction choices in 2022. (Source: Khmer Times)

### Corporate News

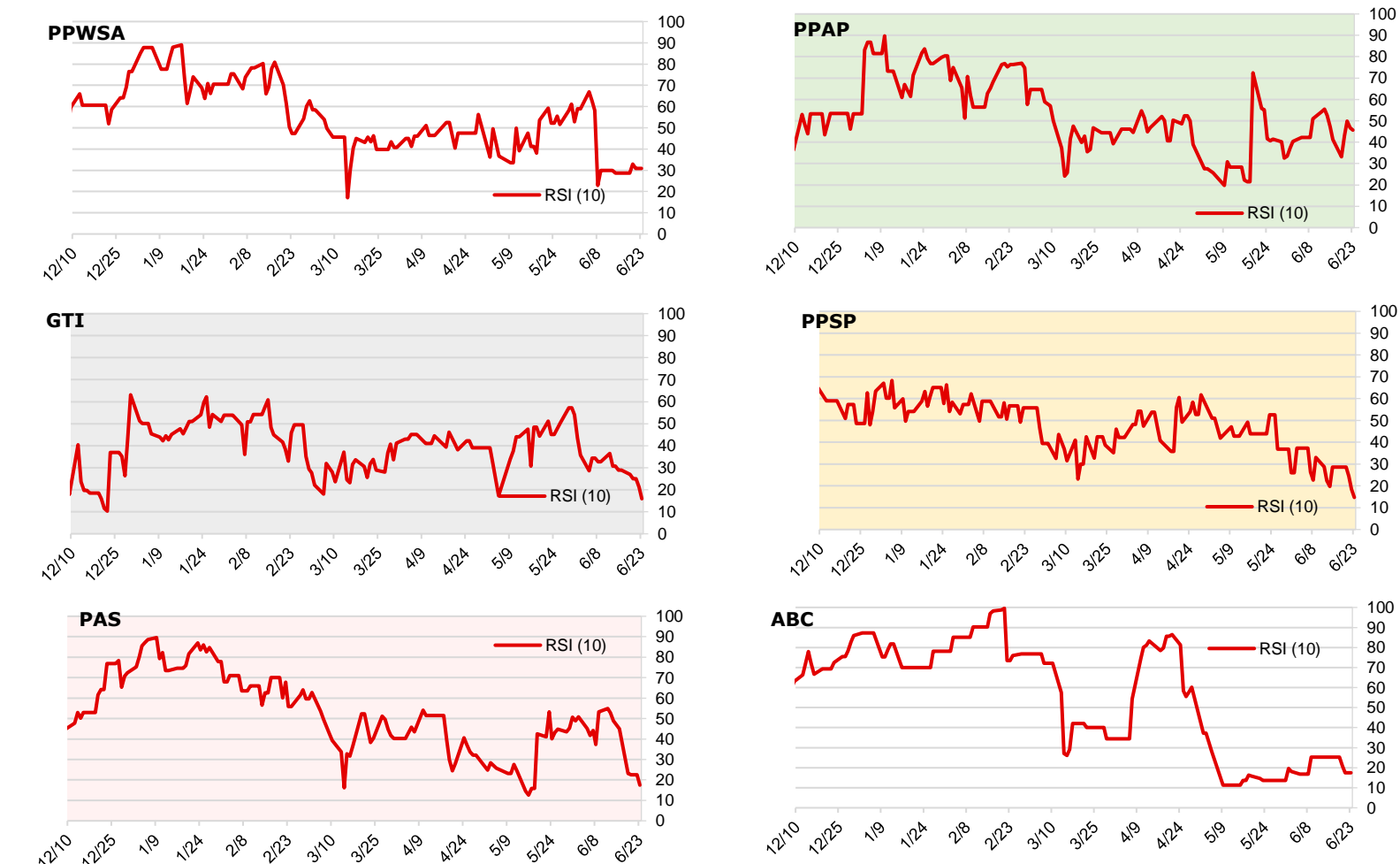
**The opening of two river port terminals by Phnom Penh Autonomous Port** Two new river port terminals were opened by Phnom Penh Autonomous Port in the provinces of Tbong Khmum and Prey Veng, which will help increase the effectiveness of agricultural product transportation by water. There are two river port terminals: one in Peam Ro district, Prey Veng province, and another in Tonle Bet commune, Tbong Khmum province. Hey Bavy, Director General, Phnom Penh Autonomous Port, stated this at the inaugural event on June 20, 2023. "The multi-purpose ports will facilitate the efficient delivery of tourism services and provide opportunities for exporters to transport goods faster and at lower costs," he said. (Source: Khmer Times)

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
 Source: YSC Research