

Daily Market Update

June 2, 2023

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CSX Stocks

CSX Index

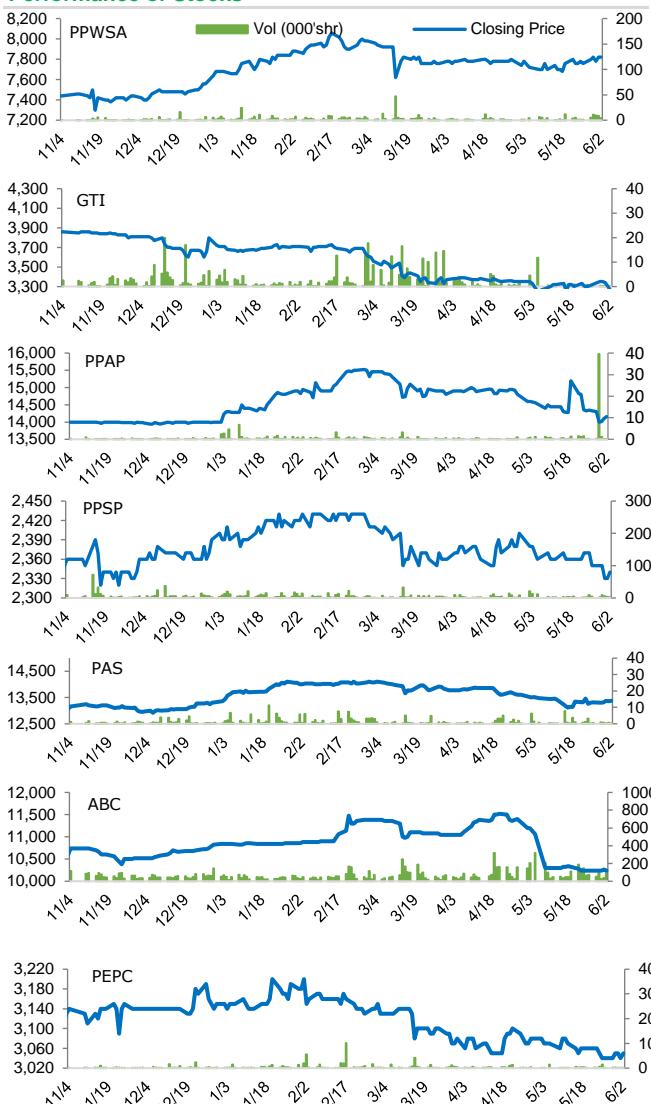
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
467.0	-0.08	135,486	7,083

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,820	0.00	0.51	3.4	7,820	7,680	13,206	680
GTI	3,260	-1.21	-2.40	-14.2	3,350	3,250	357	130
PPAP	14,160	0.43	1.00	1.1	15,200	14,000	177	293
PPSP	2,340	0.43	0.43	-2.1	2,370	2,330	6,504	168
PAS	13,380	0.15	0.00	0.5	13,480	13,120	927	1,148
ABC	10,240	-0.19	0.00	-5.4	11,060	10,240	165,670	4,436
PEPC	3,050	0.33	0.00	-3.2	3,080	3,040	201	229
DBDE	2,310	-0.43	-0.43	-3.3	2,350	2,310	14,740	43
JSL	4,140	0.49	0.5	-16.5	4,440	4,060	385	106

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios	EPS	BPS*	P/E	P/B	P/S	EV/EBITDA
Update!	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
PPWSA	3Q22	1,242	9,852	6.30	0.79	1.96
GTI	3Q22	178	7,138	18.34	0.46	0.29
PPAP	3Q22	2,897	18,416	4.89	0.77	1.98
PPSP	3Q22	328	3,576	7.12	0.65	0.97
PAS	3Q22	1,568	5,986	8.53	2.24	3.24
ABC	3Q22	1,702	12,067	6.02	0.85	1.52
PEPC**	2Q22	33	1,468	92.54	2.08	1.06
DBDE	3Q22	-123	1,426	NA	1.62	0.69
						25.58
						2.51

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX Index down 0.08% to 467 points

On June 02, 2023, the CSX index dropped by 0.08% to 467.0 points. The share price of PPAP, PPSP, PAS, and PEPC show a corresponding positive increase of 0.43%, 0.43%, 0.15%, and 0.33%. In contrast, GTI and ABC were down by 1.21% and 0.19%, respectively. On the growth board, DBDE edged down 0.43% and JSL gained 0.49%. A total of 135,486 shares were traded for KHR1,356 million, a 162.8% rise over the volume on the last closing day. (Source: YSC Research)

Economy and Industry

58 new manufacturing factories opened for the first five months of 2023 This year, 58 new manufacturing factories were registered with the Ministry of Industry, Science, Technology, and Innovation (MIST), bringing the total number of operational manufacturing enterprises in the nation to 1,999. 40 factories were also shut down or temporarily closed during the first five months of 2023. The main source of foreign exchange for the nation is the clothing, footwear, and travel goods industries. It has around 1,100 factories and branches and employs about 750,000 people, largely women. Exports of non-garment manufactured goods, such as parts for bicycles, automobiles, furniture, and other industrial goods, are also increasing. (Source: Khmer Times)

Jan-April shipments of rubber up 38%: GDCE According to preliminary Customs (GDCE) data in "International Merchandise Trade Statistics" bulletins, Cambodia exported "rubber and articles thereof" for \$206.728 million in the first four months of 2023, up 38.0% YoY from \$149.808 million and up 22.7% from \$168.5 million from July to October of 2022. In the meantime, on May 22 2023, Prime Minister Hun Sen stated that Cambodia needs more factories that employ people and use indigenous raw resources like cashew nuts and rubber. According to him, such investments can progress goals for local industry development and bring new technological solutions. (Source: The Phnom Penh Post)

Korea is considering investing in Cambodia's logistics industry In particular, in the area of logistics, the Republic of Korea (ROK) has been devoted to improving and expanding the two countries' bilateral ties and collaboration. When paying a courtesy call on Sun Chanthol, Senior Minister and Minister of Public Works and Transport, at the ministry office, Dr. PARK Jung-Wook, Ambassador of ROK to Cambodia, made the commitment. Chanthol briefed his guests of the event about the Master Plan on Intermodal Transport and Logistics Connectivity of Cambodia's completion, which will lower the cost of logistics and shipping in the nation and increase its competitiveness. The Korean ambassador resolutely confirmed his country's commitment to fostering bilateral ties and collaboration, and he promised to entice more Korean investors to put money into Cambodia's logistics industry in particular. (Source: Khmer Times)

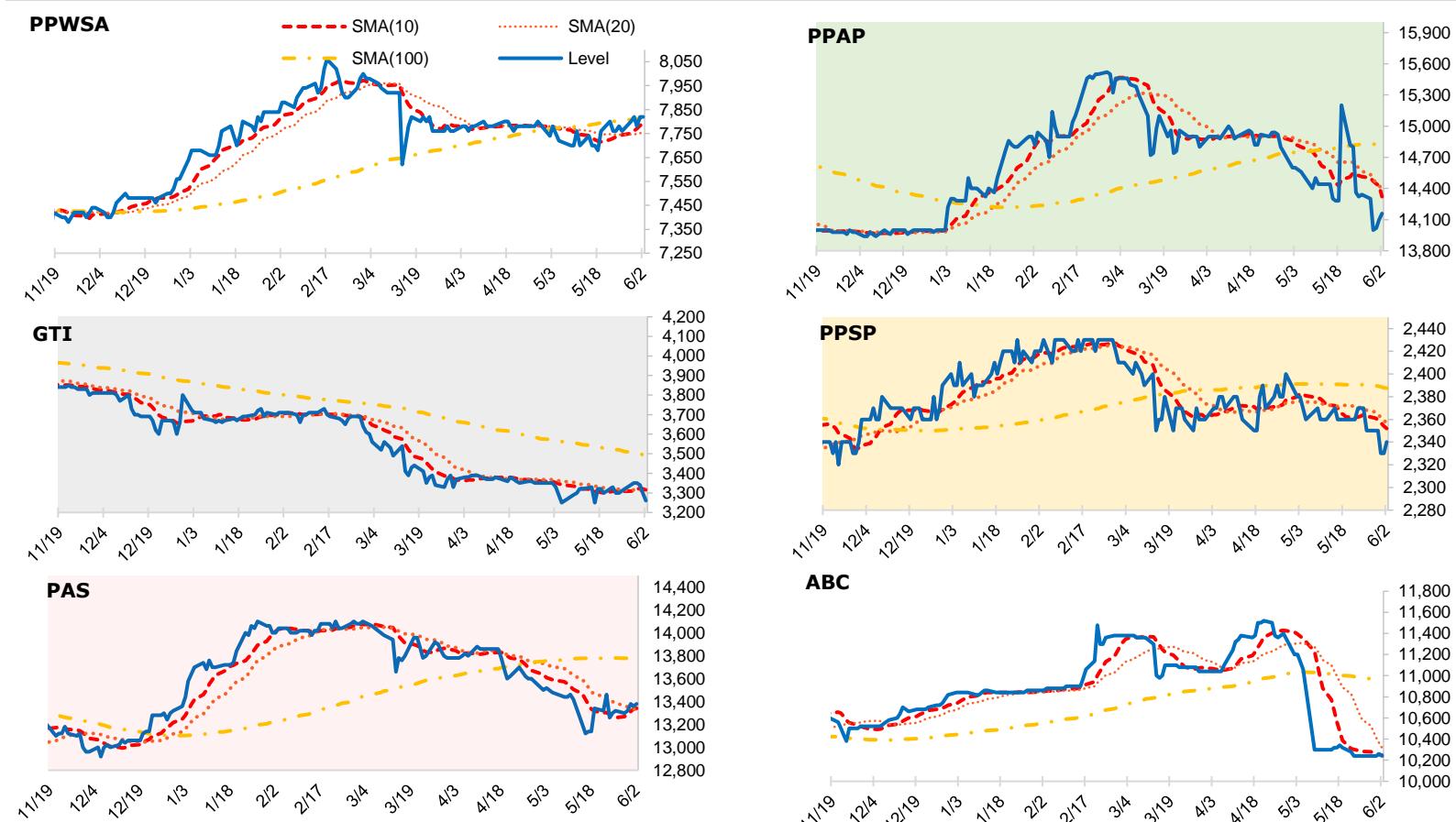
Corporate News

PAS Q1 net profit soars 99.68% due to land sales but revenue declines 14% Sihanoukville Autonomous Port (PAS) reported in its statement to CSX that its first-quarter net profit increased 99.68% to 65.98 billion riel from 33.04 billion riel for the same quarter in 2022, a rise of 33.04 billion riel. From 66.62 billion riel in the same period last year, its operating profit increased 405.43% to 83.05 billion riel in the first quarter. Sales for the publicly traded company's first quarter were down to 77.63 billion riel, a 14.11% decrease from 90.38 billion riel for the same quarter in 2022. According to PAS, the decline in container shipments and overall cargo throughput was to blame for the drop in revenue. The increase in net gain from assets categorised as held for sale, specifically the land in Koki village, Bit Trang commune, Prey Nob district, Preah Sihanouk province was the cause of the increase in operating profits and net profit. (Source: Khmer Times)

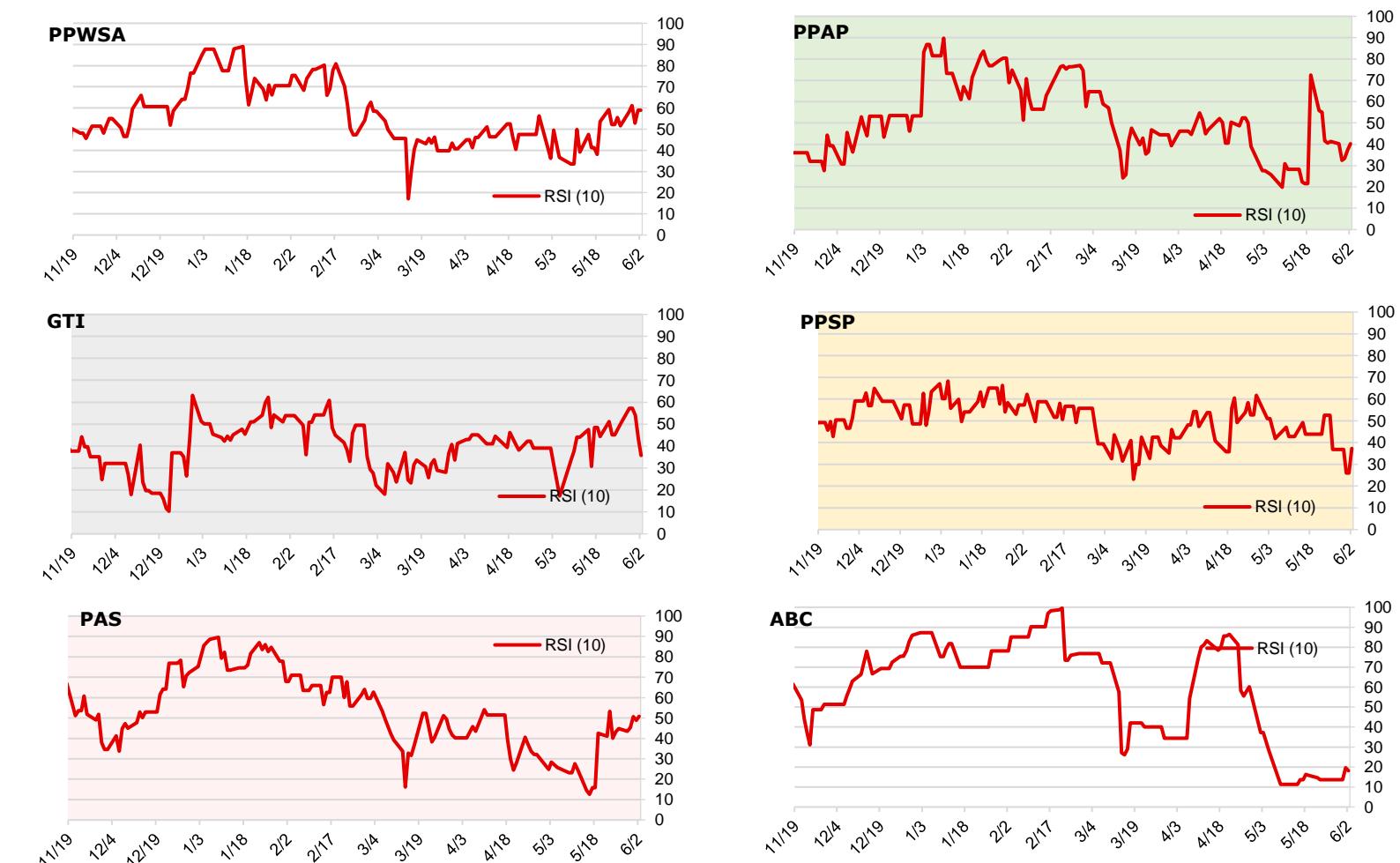
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research