

Daily Market Update



October 14, 2022

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CSX Stocks

CSX Index

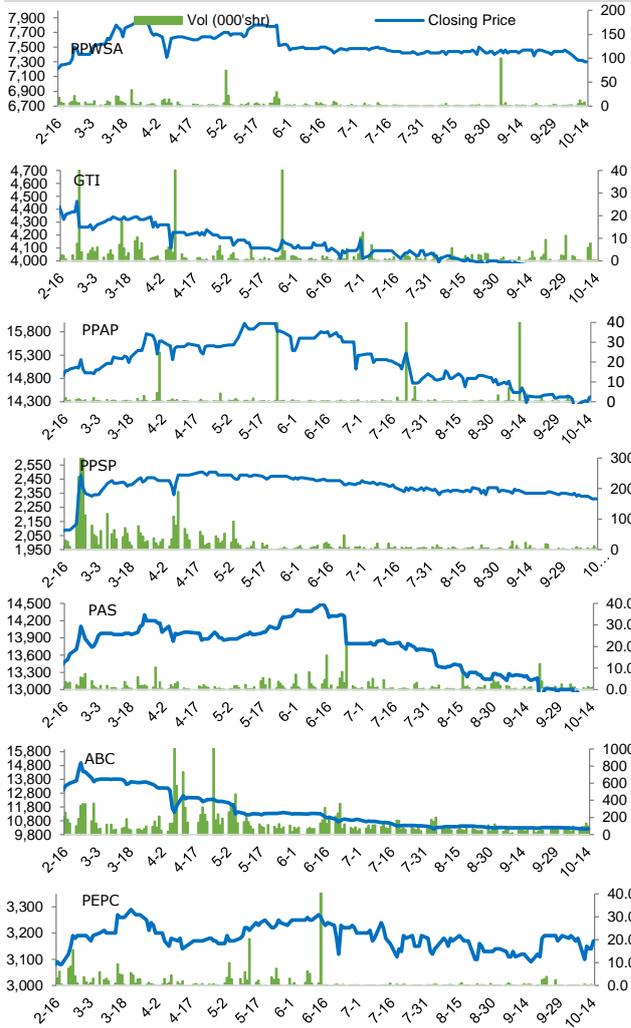
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
462.9	0.18	101,527	7,020

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,300	0.00	-1.88	2.0	7,460	7,300	34,437	635
GTI	3,840	-0.26	0.00	-9.0	3,950	3,840	18,626	154
PPAP	14,400	0.70	0.00	-2.0	14,460	14,180	3,565	298
PPSP	2,310	0.00	-1.70	11.6	2,360	2,310	39,636	166
PAS	12,860	0.00	-1.08	-3.5	13,200	12,800	9,302	1,103
ABC	10,220	0.20	-0.78	-2.9	10,300	10,200	820,088	4,427
PEPC	3,170	0.96	-0.63	0.6	3,190	3,090	1,138	238
DBDE	2,380	0.00	0.85	3.0	2,400	2,360	13,836	44
JSL	4,620	4.52	25.9	NA	4,620	3,430	13,820	119

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios	EPS	BPS*	P/E	P/B	P/S	/EBITDA	
Update!	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)	
PPWSA	2021U	1,486	8,930	4.91	0.82	1.72	6.08
GTI	2021U	29	6,987	131.42	0.55	0.30	36.87
PPAP	2021U	2,499	15,972	5.76	0.90	2.38	3.73
PPSP	2021U	112	3,451	20.69	0.67	1.41	8.31
PAS	2021U	1,093	4,889	11.77	2.63	3.22	12.19
ABC	2021	1,565	11,277	6.53	0.91	2.36	NA
PEPC**	2021U	183	1,349	17.29	2.35	0.80	15.85
DBDE	2021U	86	1,993	27.79	1.19	0.60	10.45

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX market index post weekly loss of 0.48%

On Oct 14, 2022, the CSX market index increased 0.18% from 462.02pts to 462.85pts. On mainboard, PPAP, ABC and PEPC rallied 0.70%, 0.20% and 0.96% each. Meanwhile, GTI decreased 0.26% from KHR3,850 to KHR3,840. PWSA, PPSP, PAS shares were unchanged. On growth board, JSL share rose 4.52%, posting a weekly gain of 21.9%. However, DBDE shares finished with unmove. This week, the CSX market showed another brutal week with 0.48% decrease from 465.08pts to 462.85pts. (Source: Yuanta Securities)

Economy and Industry

PM Hun Sen calls for cooperation in digitalisation efforts Prime Minister Hun Sen yesterday urged Asean Member States to step up cooperation in the digitalisation efforts and make the wider adoption of the new technology as a priority to recover fast the region's socio-economic development from the clutches of the Covid-19 pandemic. Prime Minister observed that the pandemic had disrupted the development as a whole and had left scarring effects on both the economic and social sectors across the region and the world. According to the Prime Minister, to recover the regional socio-economic development with resiliency and sustainability, Asean needs to strengthen cooperation and pay more attention to the protection and development of human capital. The premier also called for the development of the public health and social protection system to make it ready to respond to similar crises in the future besides strengthening the education sector and skills development. (Source: Khmer Times)

Kingdom gets ADB aid in move towards cleaner energy With most countries trying to make a shift from high dependence on fossil fuels, Cambodia too is making attempt in that direction and is being given a strong hand-holding by the Asian Development Bank (ADB). To meet its energy requirement, Cambodia is solely dependent on imports, or on coal-based energy generation. According to the Minister of Mines and Energy Suy Sem, recently, has said recently that the demand for oil products in Cambodia is projected to rise to 4.8 million tons in 2030, up from 2.8 million tons in 2020. Given the growing urbanization, "further investments in this sector are needed in order to respond to this growing demand," said the Minister of Mines and Energy. Cambodia imported \$2.84 billion in oil and gas products in the first nine months of 2022, up 66 percent from \$1.71 billion in the same period of the previous year, according to a report from the General Department of Customs and Excise on October 10. The report didn't mention the volume of oil and gas the Southeast Asian country imported during the January-September period this year. Currently, Cambodia relies solely on oil and gas imports as its seabed's oil and gas reserves have not been tapped yet. (Source: Khmer Times)

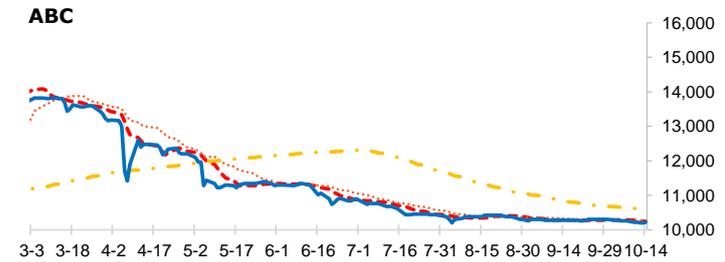
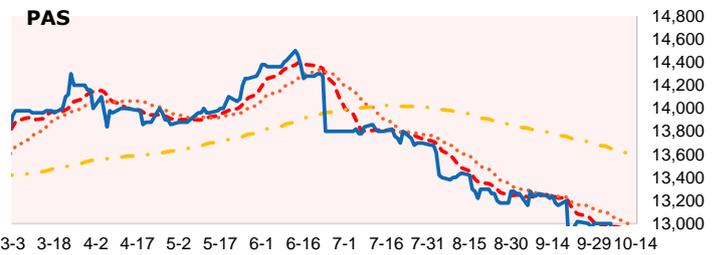
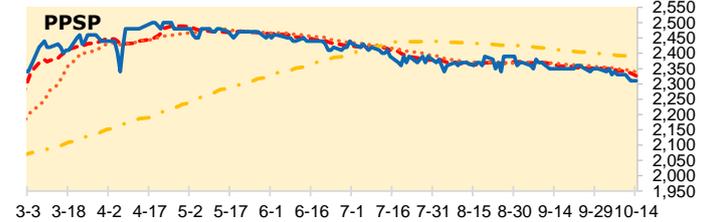
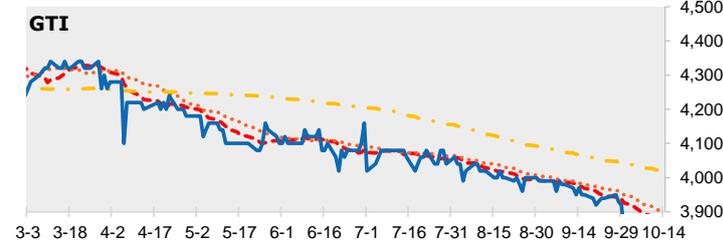
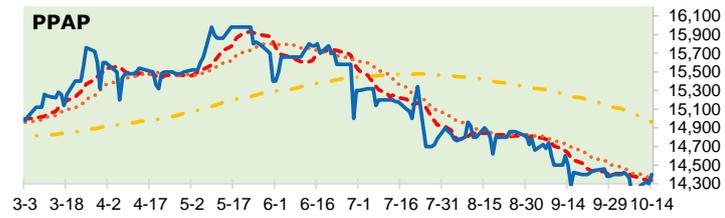
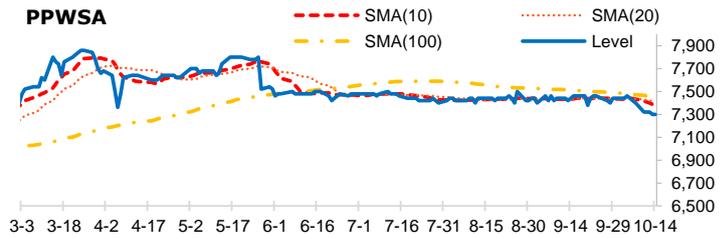
Cambodia garment exports rise 24% to \$10.25 billion Cambodia earned \$10.25 billion from exports of garment products --clothes, footwear, and travel goods --during the January-September period of this year, a year-on-year increase of 24 percent, according to a report from the General Department of Customs and Excise yesterday. The garment export is the largest foreign exchange earner for Cambodia, accounting for almost 60 percent of the country's total export value of \$17.25 billion, the report said. The garment sector showed a significant increase in the first nine months of this year, thanks to the government's vaccination campaign which controlled the Covid-19 pandemic, said Heng Sour, Secretary of State and spokesman at the Ministry of Labor and Vocational Training. The Kingdom's garment export is likely to suffer in the last quarter this year due to the ongoing Russia-Ukraine war and rising global inflation, Sour said. The Russia-Ukraine war causes risk for the global economy and this would affect Cambodia's garment product exports, Sour said. The Garment Manufacturers Association in Cambodia (GMAC) in August expressed concern over a decline in purchase orders from Western countries for the second half of 2022. The garment, footwear and travel goods industry is the largest foreign exchange earner for Cambodia. The sector consists of nearly 1,300 factories and branches, employing approximately 830,000 workers, mostly female. (Source: Khmer Times)

Corporate News

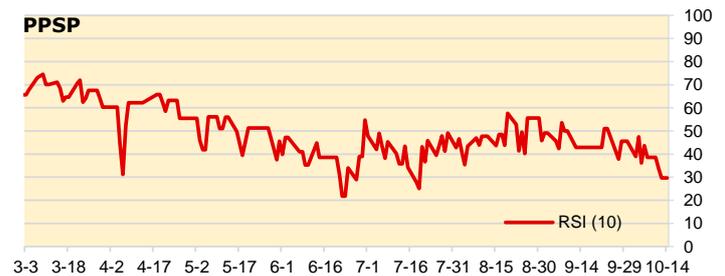
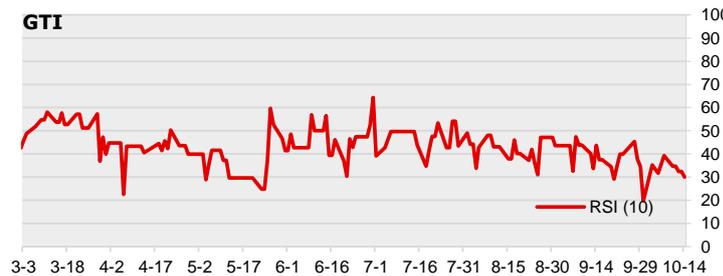
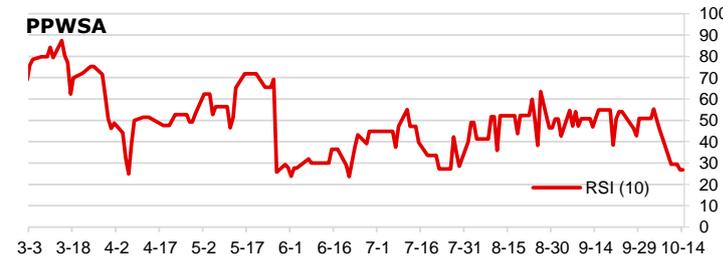
Two Cambodian firms feature in Asean safe workplace awards Two Cambodian firms, Oliver Apparel and Marvel Garments, are among the 15 firms that bagged the Fourth Asean Occupational Safety and Health Network (OSHNET) Awards for "creating a safe, healthy, inclusive and supportive work environment," at a virtual ceremony recently. According to a release by the Asean Secretariat, the Asean-OSHNET Excellence Awards were presented to seven enterprises which performed good OSH management systems. In addition, the Asean-OSHNET Best Practice Awards were presented to eight small and medium enterprises with good OSH practices. Since its inception in 2016, the Asean-OSHNET Awards have recognised private companies for their compliance with labour and OSH laws, their genuine and effective leadership and workers' participation, as well as their sustainable and transferrable OSH good practices. The Awards also strengthen public-private partnerships in improving workplace safety in the region. The Ministry of Labour of Myanmar hosted the virtual awards ceremony back-to-back with the 9th Asean-OSHNET Conference, where awardees shared their robust safety and health management policies. (Source: Khmer Times)

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research