

Daily Market Update

October 12, 2022

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CSX Stocks

CSX Index

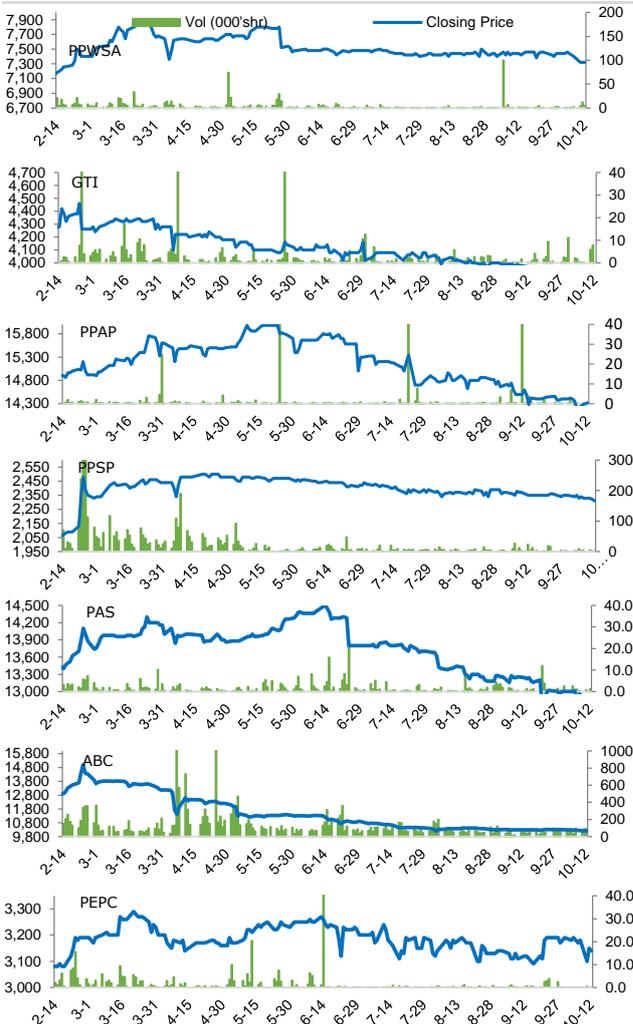
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
462.2	-0.14	98,106	7,009

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	7,320	0.00	-1.61	2.2	7,460	7,320	26,392	637
GTI	3,850	-0.26	0.26	-8.8	3,970	3,840	18,201	154
PPAP	14,320	0.14	-0.56	-2.6	14,500	14,180	3,123	296
PPSP	2,310	-0.43	-1.70	11.6	2,360	2,310	26,427	166
PAS	12,860	0.00	-1.08	-3.5	13,240	12,800	7,488	1,103
ABC	10,200	-0.20	-0.97	-3.0	10,300	10,200	591,320	4,418
PEPC	3,140	-0.32	-1.57	-0.3	3,190	3,090	702	235
DBDE	2,380	0.42	0.85	3.0	2,400	2,360	9,947	44
JSL	4,200	5.00	14.4	NA	4,200	3,430	10,667	108

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios	EPS	BPS*	P/E	P/B	P/S	/EBITDA	
Update!	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)	
PPWSA	2021U	1,486	8,930	4.92	0.82	1.72	6.09
GTI	2021U	29	6,987	131.76	0.55	0.30	36.96
PPAP	2021U	2,499	15,972	5.73	0.90	2.37	3.71
PPSP	2021U	112	3,451	20.69	0.67	1.41	8.31
PAS	2021U	1,093	4,889	11.77	2.63	3.22	12.19
ABC	2021	1,565	11,277	6.52	0.90	2.35	NA
PEPC**	2021U	183	1,349	17.13	2.33	0.80	15.79
DBDE	2021U	86	1,993	27.79	1.19	0.60	10.45

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX market index decreases 0.14%

On Oct 12, 2022, the CSX market index showed another brutal day for investors, dropping 0.14% from 462.42pts to 462.16pts. On the mainboard, PPAP was the only stock that gained today. PPAP shares rose 0.14% from KHR14,300 to KHR14,320. Meanwhile, GTI, PPSP, ABC, and PEPC shares retreated by 0.26%, 0.43%, 0.20%, 0.32% respectively. PWSA and PAS were unchanged today. On the growth board, DBDE and JSL showed great performance. DBDE and JSL increased by 0.42% and 5.00% each. JSL shares have gained 14.4%. (Source: Yuanta Securities)

Economy and Industry

Cambodia's trade reach \$41 billion, an increase of 18% in first 9 months Cambodia's foreign trade volume reached \$41 billion in the first nine months of 2022, up 18% from \$34.76 billion in the same period last year, an official report showed on Monday. The kingdom's total exports were worth \$17.25 billion during the January-September period this year, up 22.1 percent year-on-year, and total imports hit \$23.76 billion, up 15.2%, according to the General Department of Customs and Excise's report. Cambodian Ministry of Commerce's Undersecretary of State Penn Sovicheat attributed the growth to the full resumption of socio-economic activities in Cambodia, free trade agreements, and a rise in global demand. (Source: Khmer Times)

Digital skills critical for jobs in Asia and the Pacific People with digital skills and competencies are getting more job opportunities worldwide, especially after the acceleration of digitalization trends since the Covid-19 pandemic. The report titled "Digital Jobs and Digital Skills: A Shifting Landscape in Asia and the Pacific" highlights how basic digital literacy is now essential, and those with higher digital skills stand to benefit more. The report pointed out that digital skills are increasing in demand in Asia and the Pacific, with 75% of employers in four countries reporting a rise in demand for new hires with digital skills over the last five years. The survey said most employers in Bangladesh, India, Indonesia, and the Philippines now consider digital skills such as proficiency with collaboration tools or basic internet skills for commerce as essential workplace skills. Advanced skills such as coding and programming are gaining ground. Employers surveyed required eight of the last 10 candidates hired in the past year to possess at least basic digital literacy and skills, and four of the last 10 hires to have advanced digital skills. While the COVID-19 pandemic disrupted labor markets, the study found increased demand for people with skills to help companies accelerate their digital transformation and unprecedented growth in online learning. Eighty-nine percent of survey respondents agreed that digital credentials would become a critical part of higher education. Most believed digital credentials will complement traditional qualifications and will be important for entry-level positions in key sectors. (Source: Khmer Times)

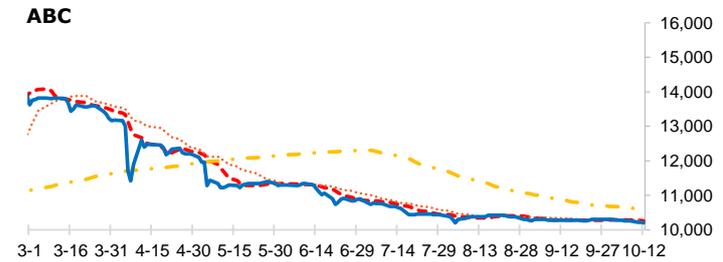
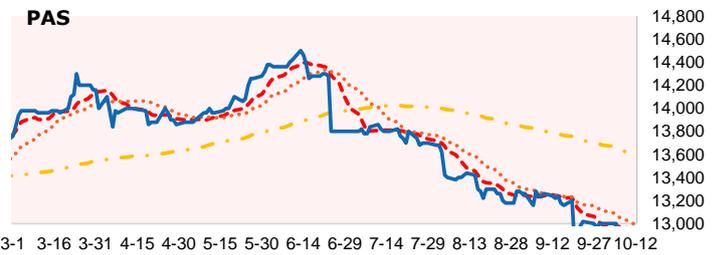
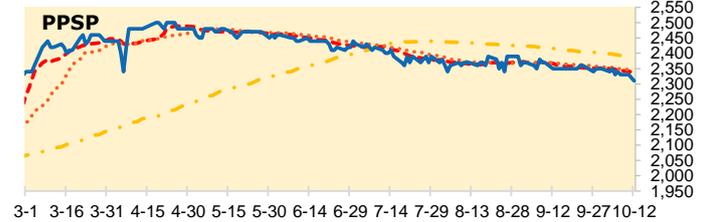
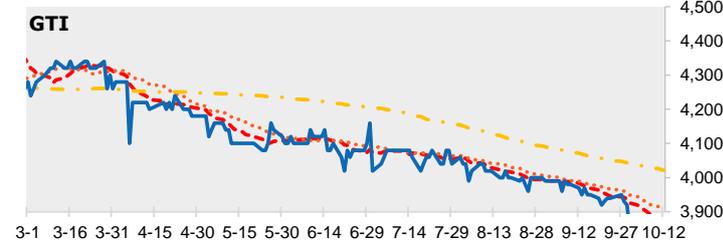
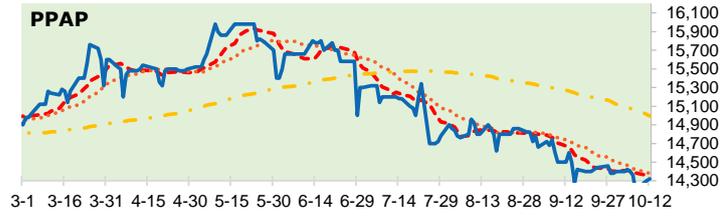
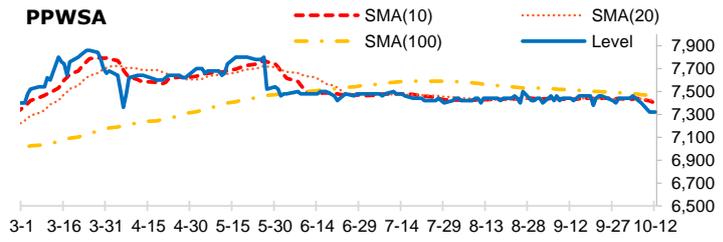
Inflation near 8%, riel depreciates, trade deficit narrows in June Inflation for Cambodia reached 7.85% in June 2022 comparing with YOY (Year-on-year) basis to 7.17% the previous month, which was the highest in over a decade. While the value of Riel has fallen to 0.07% to 4,091 riel per USD and the international trade deficit has further narrowed by about \$898 million, according to the report of NBC (National Bank of Cambodia). The economic and Monetary Statistics released by NBC on Monday shows the rise of the YOY CPI (Consumer Price Index) reflect mainly the increase in the price of oil and food compared to the prices in May 2022 on which the exchange rate between Riel and USD in the foreign exchange was 4,093 riel per USD. The statistics of import and export for Cambodia in the monthly report released by the statistics department of NBC also pointed out the total export surged by 10.4% in June 2022 compared to May of the year when the trade deficit was approximately \$1.28 billion, while the total imports fell by 6.7%. (Source: Khmer Times)

Corporate News

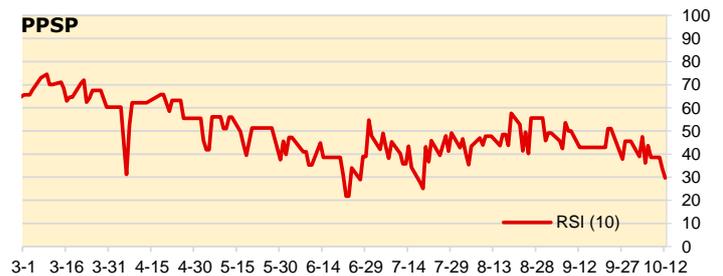
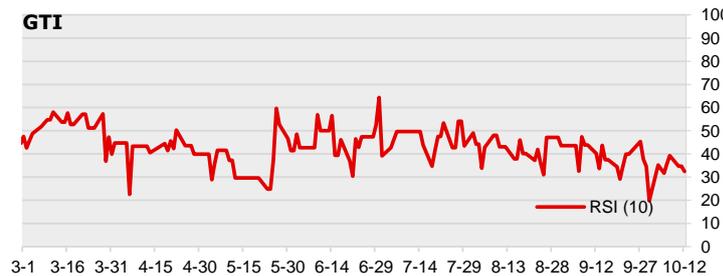
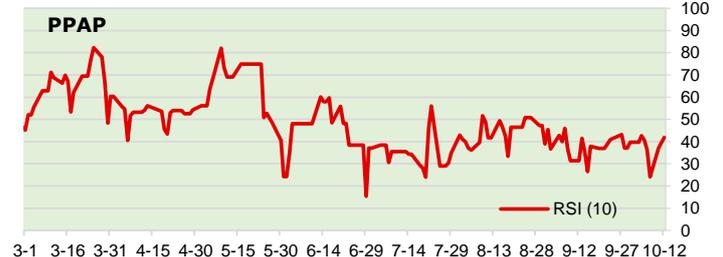
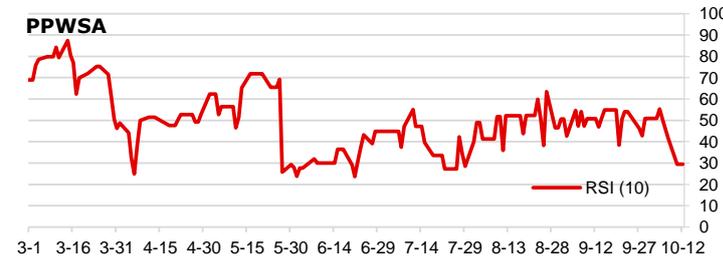
Two Cambodian firms feature in Asean safe workplace awards Two Cambodian firms, Oliver Apparel and Marvel Garments, are among the 15 firms that bagged the Fourth Asean Occupational Safety and Health Network (OSHNET) Awards for "creating a safe, healthy, inclusive and supportive work environment," at a virtual ceremony recently. According to a release by the Asean Secretariat, the Asean-OSHNET Excellence Awards were presented to seven enterprises which performed good OSH management systems. In addition, the Asean-OSHNET Best Practice Awards were presented to eight small and medium enterprises with good OSH practices. Since its inception in 2016, the Asean-OSHNET Awards have recognised private companies for their compliance with labour and OSH laws, their genuine and effective leadership and workers' participation, as well as their sustainable and transferrable OSH good practices. The Awards also strengthen public-private partnerships in improving workplace safety in the region. (Source: Khmer Times)

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research