

# Daily Market Update

June 9, 2021

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## CSX Stocks

### CSX Index

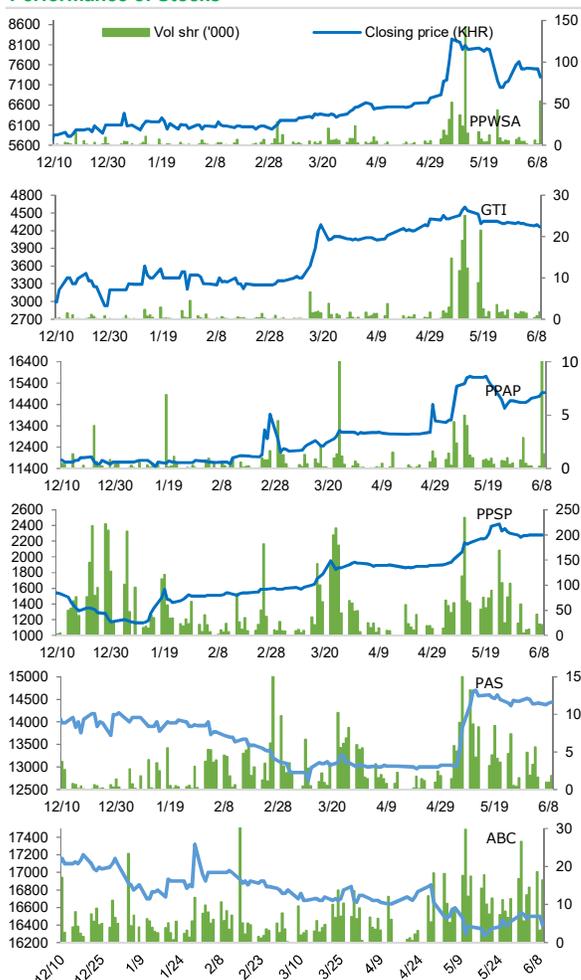
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
650.7	-0.63	99,373	9,868

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	7,300	-2.67	-3.9	19.67	8,020	7,040	79,315	635
GTI	4,260	-0.93	-1.4	33.1	4,600	4,260	8,829	170
PPAP	14,960	0.00	3.2	27.9	15,720	14,220	20,983	309
PPSP	2,280	0.00	0.0	93.2	3,500	1,160	173,267	164
PAS	14,440	0.14	-0.6	1.7	14,700	14,360	16,225	1,239
ABC	16,400	-0.61	-0.6	NA	16,540	16,280	97,395	7,104
PEPC	3,300	-0.90	-2.1	NA	3,380	3,280	22,474	247

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Performance of Stocks



### Valuation Ratios

Update!		EPS (ttm, KHR)	BPS* (KHR)	P/E (ttm, x)	P/B (mrq, x)	P/S (ttm, x)
PPWSA	FY20	1,016	6,807	7.19	1.07	2.25
GTI	FY20	29	6,974	147	0.61	0.35
PPAP	FY20	1,944	13,396	7.70	1.12	2.81
PPSP	FY20	46	3,463	49.66	0.66	2.43
PAS	FY20	310	3,939	46.55	3.67	3.97
ABC	FY20	1,332	10,175	12.31	1.61	n/a
PEPC**	FY20	393	935	8.40	3.53	1.22

NOTE: ttm = trailing-twelve months; mrq = most recent quarter;

\*Excluding equity of non-common shares for PPWSA, PPAP and PAS

\*\*FY ending in June

## News Highlights

### Stock Market

**CSX index retreats 0.63%** On June 9, 2021, the CSX index retreated 0.63% from the previous close to 650.7pts. PPWSA shares saw the biggest daily loss, falling 2.67% to KHR7,300. GTI and PEPC shares were down 0.93% and 0.90% to KHR4,260 and KHR3,300, respectively. ABC shares fell 0.61% to KHR16,400. The other stocks were unchanged. Today, 99,373 shares were traded on the bourse. (Source: YSC Research)

### Economy and Industry

**ANGKOR 500 calls for application for startup accelerate programme** ANGKOR 500, an initiative to grow Cambodia startups created in partnership by San Francisco-based venture capital firm 500 Startups and Khmer Enterprise, has called for applications for the Kingdom's tech startups to participate in a programme that aims to scale their businesses to international markets. The Globalization Accelerator Programme is open to all growth-stage Cambodian tech startups with full-time employees who are interested in exploring international markets. It will offer specialized training in two areas. The first area will focus on international growth and offer mentorship from 500 Startup on growth framework, increasing customer bases and building repeatable processes and systems. The second area will focus on improving capital, presentation and storytelling and will prepare startups for interacting with international investors by focusing on negotiation skills. (Source: Khmer Times)

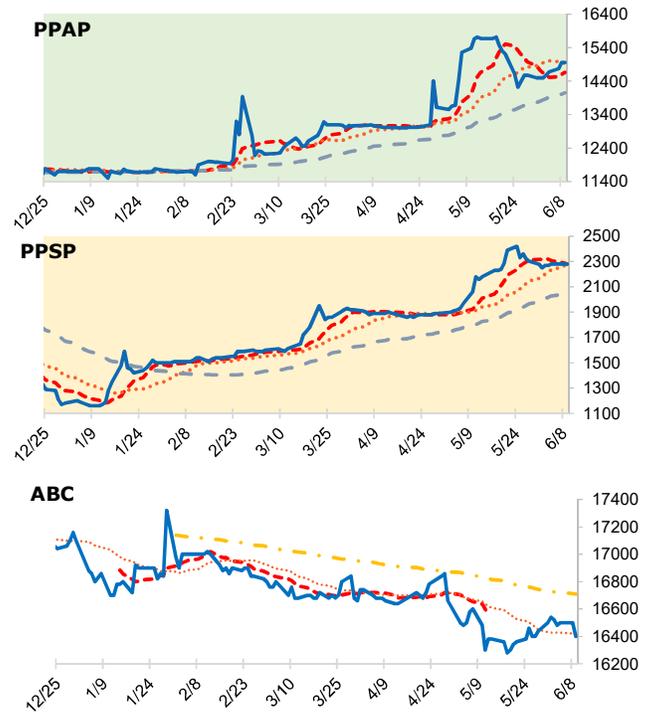
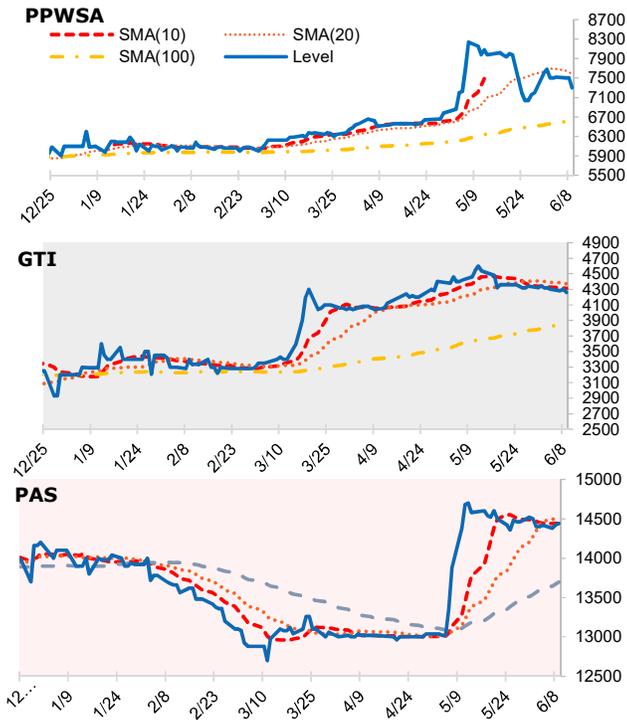
### Corporate News

**Chinese firm to build tyre factory in Cambodia** China's General Science Technology is to build a \$200mn plant in Cambodia the capacity to produce 6 million passenger car tyres annually, according to the firm announcement. To be located in Sihanoukville Special Economic Zone, the plant is expected to take 15 months to complete and is set for operation in Sep 2022. Once fully operational, the plant will create nearly 800 new jobs, and generate about \$25.6mn average annual profit on more than \$212mn annual sales, said General Science. Last year, the company opened its first overseas tyre plant in Thailand, which is expected to produce 1 million truck and bus tyres and 6 million passenger car tyres by 4Q21. (Source: Khmer Times)

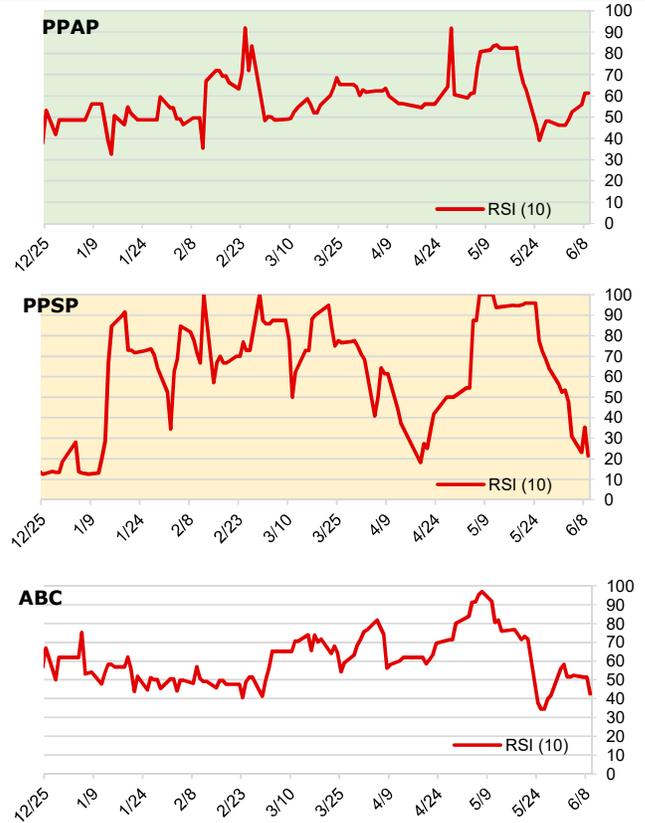
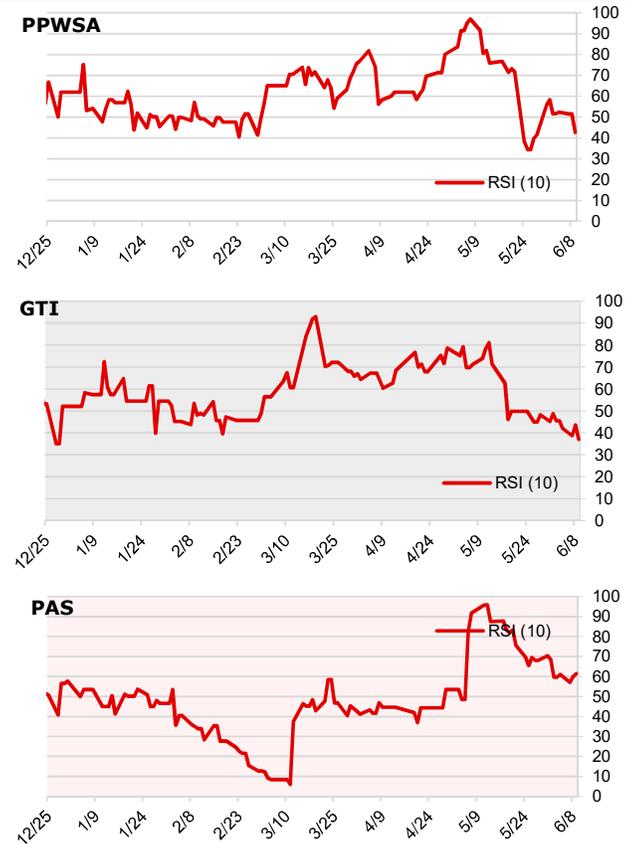
**KrisEnergy confirms continuation of operation in Cambodia** KriEnergy Ltd, operator of the Apsara oil field development offshore Cambodia, has confirmed that all operations of its subsidiary in Cambodia, KrisEnergy (Cambodia) Ltd, will continue as normal, despite its parent company filing for liquidation on June 4, according to a senior official of the Singapore-based oil and gas exploration company. The Singapore-listed company on June 4 announced to its shareholders that it filed a winding-up petition to the Grand Court of the Cayman Islands and a hearing date will be fixed, saying it "is unable to pay its debts based on actual and/or contingent liabilities and will proceed to liquidation". KrisEnergy investor relations and corporate communications vice-president Tanya Pang told The Post: "The winding-up petition as announced on June 4 relates only to KrisEnergy Ltd, the parent company listed on the Singapore Exchange and not the subsidiary companies holding the group's assets. Operations of KrisEnergy's assets are continuing." (Source: Phnom Penh Post)

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
 Source: YSC Research