

Daily Market Update

Tuesday, April 10, 2018

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
340.7	0.00	12,501	781

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,850	0.00	0.26	-0.26	3,850	3,790	9,182	335
GTI	4,300	0.00	-4.4	-8.5	4,500	4,300	1,261	172
PPAP	5,200	0.00	0.00	1.17	5,600	4,720	14,037	108
PPSP	2,880	0.00	1.77	2.13	3,190	2,560	5,650	167
PAS	5,080	0.00	-0.39	-0.39	5,280	5,080	15,162	436

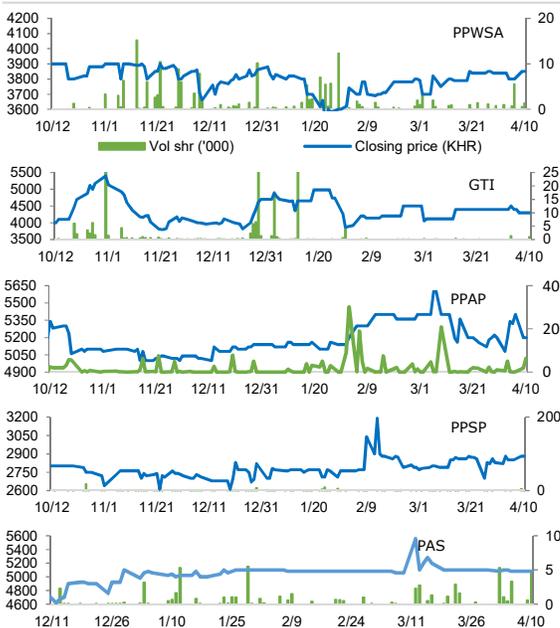
1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	88.8	61.0	53.1	5.3	15.4	19.4
DS	0.0	0.3	0.2	0.0	0.9	0.4
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	11.2	38.7	46.8	94.7	83.7	80.2

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 2017	GTI 2017	PPAP 2017	PPSP 2017	PAS 2016
Revenue (KHR'bn)	232.9	323.3	76.3	36.9	209.0
EBIT (KHR'bn)	79.5	6.2	30.1	10.3	54.6
Net profit (KHR'bn)	33.3	2.6	21.7	6.5	26.7
EBIT margin (%)	34.1	1.9	39.4	27.9	26.1
Net margin (%)	14.3	0.8	28.4	17.6	12.8
Revenue (% YoY)	17.5	-2.4	15.5	-3.4	5.1
EBIT (%YoY)	38.3	-61.0	23.1	8.2	3.9
Net profit (%YoY)	-32.3	-87.8	30.9	11.2	-30.2
EPS (KHR) (ttm)	383.7	64.7	1043.2	112.1	311.5
P/E (x) (ttm)	10.04	66.44	4.98	25.69	13.64
P/B (x) (mrq)	0.76	0.63	0.20	1.09	0.83

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index closes unchanged Today, the CSX index closed unchanged at 340.7 pts. All the listed stocks remained unmove from the previous day close. The volume trading this morning came to 12,501 shares, of which 6,360 were PPAP shares and 4,521 were PAS shares. (Source: YSC Research)

Economy and Industry

NBC open its new Prey Veng branch The National Bank of Cambodia (NBC) open its new branch in Prey Veng yesterday, aiming to monitor the way microfinance institutions and rural credit operators in the province keep to the law and implement regulations. Chea Chanto, the central bank's governor, said the branch must push MFIs to offer more preferential services for poor people in the rural area to boost their livelihood and expand loans to small and medium enterprises. He added that it would facilitate trade operations and was the treasury for public property in the province. Provincial governor Chea Someathy said Prey Veng's banking sector had been increasing remarkably, with five commercial banks and nine licensed MFIs actively offering loan, deposit, and transfer services for all people in the province. (Source: Khmer Times)

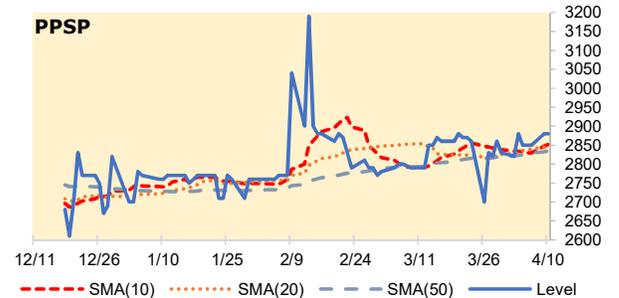
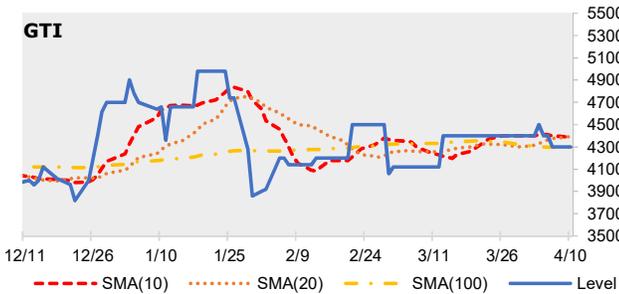
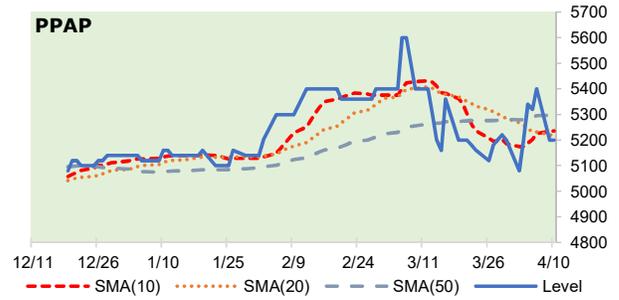
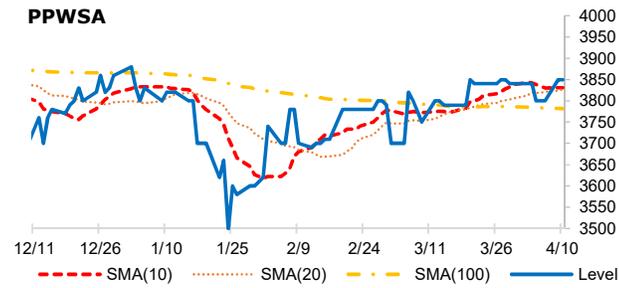
Kampot receives new water plant Construction of a water plant capable of producing 2,000 cubic meters of clean water per day started in Kampot province on Sunday. The plant in Bak Nem village will ease a shortage of clean water for about 40,000 people or 10,000 families in Kampot and Takeo province. According to the Ministry of Industry and Handicraft, clean water supplies to urban areas have increased from 68.5% of households in 2012 to 85.84% in 2017, while the production of clean water across the country has risen over the last five years to about 1.1 billion cubic meters. (Source: Khmer Times)

Siem Reap's hotel tops list of 2018 Best Hotels in the world Viroth's Hotel, based in Siem Reap, has come out top of the 2018 Best Hotels in the world for travelers, as rated by TripAdvisor. "Chic, tranquil, green and luxurious oasis. Friendly, helpful and yet unobtrusive service. Viroth's is not just a great place to see the stunning temples, but a destination in its own right," TripAdvisor says. Kim Sereyroth, director of the department of food and accommodation service at the Tourism Ministry, said that the rating by TripAdvisor was a special message for Cambodia, reflecting the support tourists from all over the world for the country's tourism. According to Sereyroth, by the end of this year Siem Reap will have 225 hotels—of which 20 are five-star hotels with more than 15,000 rooms. (Source: Khmer Times)

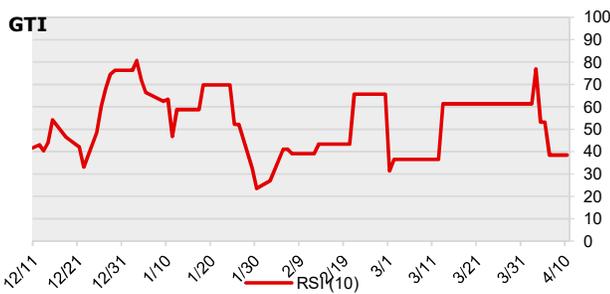
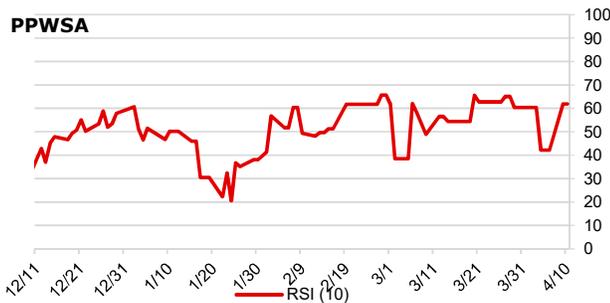
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research