

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
337.3	0.00	124	769

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,710	0.00	-3.89	-3.89	3,780	3,500	50,517	323
GTI	4,200	0.00	-10.6	-10.6	4,980	3,860	64,954	168
PPAP	5,400	0.00	5.06	5.06	5,400	4,720	92,104	112
PPSP	2,880	0.00	2.13	2.13	3,190	2,560	22,731	167
PAS	5,080	0.00	-0.39	NA	5,100	5,000	25,490	436

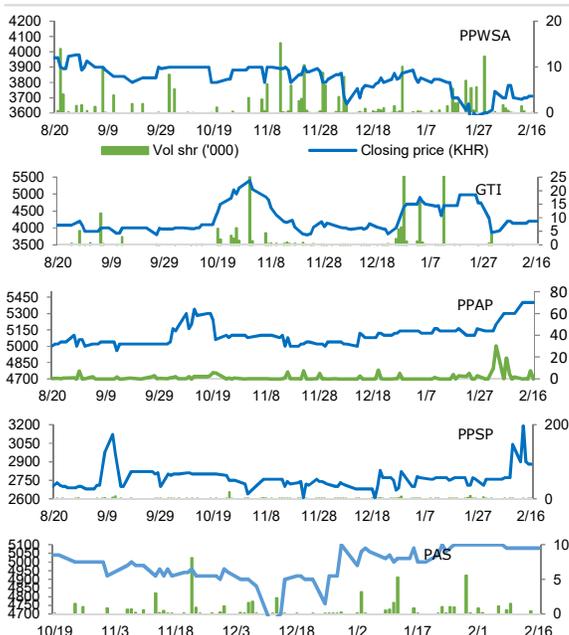
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	100.0	26.2	40.1	0.0	3.8	23.1
DS	0.0	0.2	0.0	0.0	0.0	0.7
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	0.0	73.6	59.9	100.0	96.2	76.2

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA	GTI	PPAP	PPSP	PAS
	1~3Q17	1~3Q17	2016	2016	2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (% YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (% YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.50	13.54	5.60	28.56	13.64
P/B (x) (mrq)	0.75	0.61	0.21	1.13	0.83

NOTE: ttm = trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index closes unchanged Today, the CSX index closed unchanged at 337.3 pts. All the five stocks remained unmoved. This morning, only 124 shares were traded. (Source: YSC Research)

Economy and Industry

Travel industry surges as Cambodians travel more As Cambodia's economy grows, local travel agents reported a slight increase in outbound tourism, particularly during major holidays. Lav Heng, president of VLK Royal Tourism, said about 400 Cambodian have hired their services this year to visit destinations outside Cambodia, mostly Hong Kong, South Korea, Japan and Dubai. Mr Heng said he noticed a rise in travelling to destinations outside of Southeast Asia, particularly South Korea, Japan, Dubai and Europe. Sok Kunthea, CEO of Sky King Travel and Tour, said her company has sent 29 Cambodian tourist groups overseas for the Chinese New Year holiday, mostly to Taiwan and Thailand. (Source: Khmer Times)

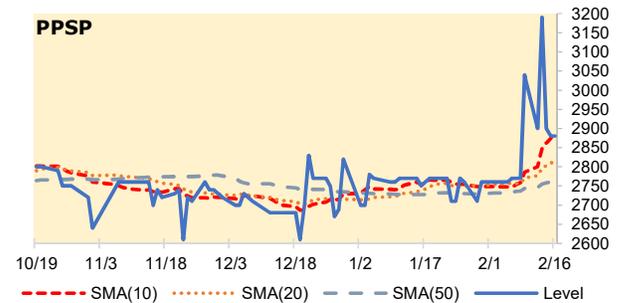
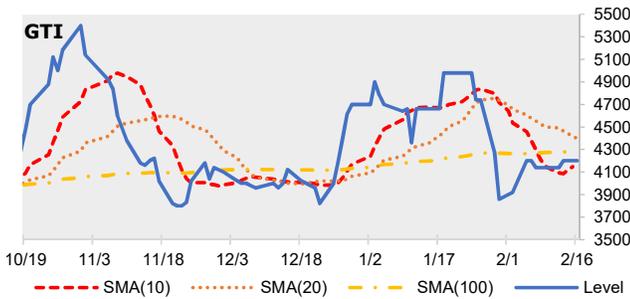
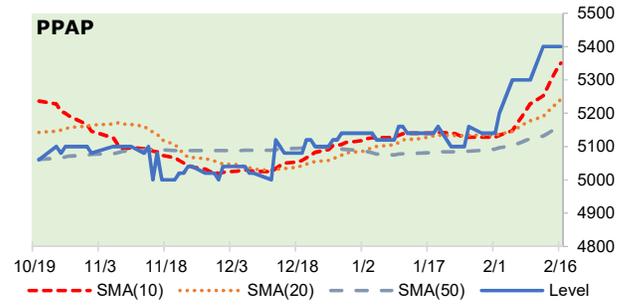
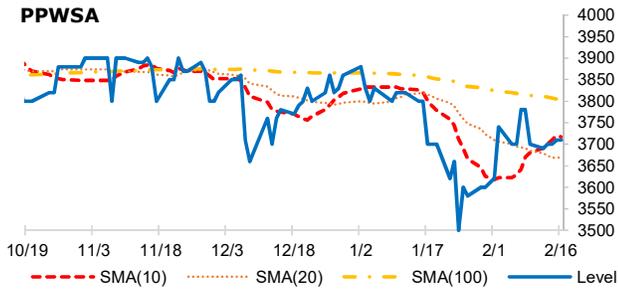
Cambodia to host Cambodia-Thailand trade talk next week The 6th Cambodia-Thailand Joint Trade Commission (JTC) will be held on the 21 and 22 on this month in Phnom Penh, focusing on bilateral trade promotion. On the sidelines of the meeting, investors from both countries will participate in business matching events to enhance trade ties. According to Prime Minister Hun Sen, trade between the two countries reached \$5.5 billion in 2017, 10 percent higher than the year before and is expected to increase in the near future due to enhanced government cooperation on connectivity, including the opening of several border checkpoints. Leaders from both countries had publicly committed to tripling bilateral trade to \$15 billion by 2020, given that the two countries are now officially connected by train as western railway that runs from Bangkok to Aranya Pratet was concluded recently. (Source: Khmer Times)

Northern section of Cambodian western rail line ready for test The section of the western railway line linking Poipet in Banteay Meanchey province to Battambang is now ready to be tested, with trial runs likely to happen before Khmer New Year, according to the Minister of Transport and Public Works Sun Chanthol. He added that it is now time to test the section of the railway that goes from Poipet to Battambang through Sisophon as the rail line from Bangkok to Aranya Pratet has been concluded. The southern section of the line, from Battambang to Phnom Penh, could be completed as early as July, he said. The western rail line is one of only two railways that exist in the kingdom. The other one, connecting Phnom Penh to Preah Sihanouk province in the coast, is already in service. (Source: Khmer Times)

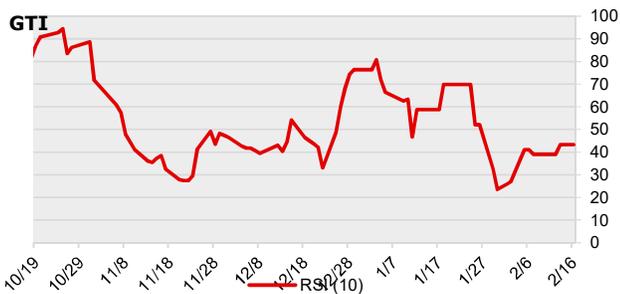
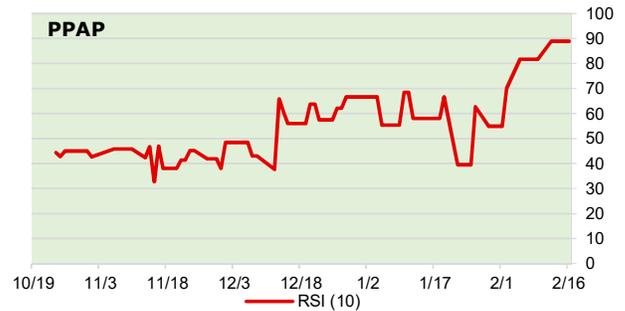
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research