

Daily Market Update

Monday, February 12, 2018

Research Team research@yuantacambodia.com, +855-23-860-800



CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
336.5	-0.57	1,520	766

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	3,690	-0.27	-4.40	-4.40	3,800	3,500	50,082	321
GTI	4,140	0.00	-11.9	-11.9	4,980	3,860	64,954	166
PPAP	5,400	1.89	5.06	5.06	5,400	4,720	84,404	112
PPSP	2,900	-4.61	2.84	2.84	3,120	2,560	22,604	168
PAS	5,080	0.00	-0.39	NA	5,100	5,000	25,085	436

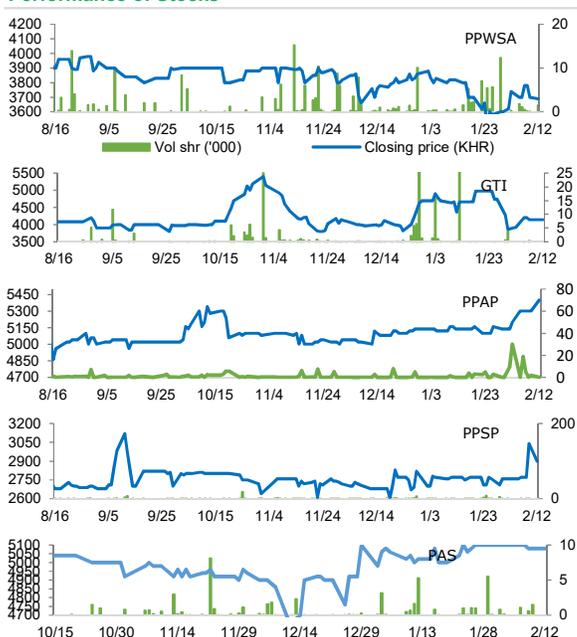
1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	34.2	18.0	40.2	34.9	4.2	23.8
DS	0.0	0.3	0.0	0.0	0.0	0.7
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	65.8	81.7	59.7	65.1	95.8	75.5

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 1~3Q17	GTI 1~3Q17	PPAP 2016	PPSP 2016	PAS 2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (% YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (% YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.46	13.35	5.60	28.76	13.64
P/B (x) (mrq)	0.74	0.60	0.21	1.14	0.83

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index retreats 0.57% Today, the CSX index retreated 0.57% from the previous close to 336.5 pts. PPWSA shares finished down 0.27% to KHR3,690, while PPSP shares fell 4.61% to KHR2,900. PPAP shares rose 1.89% to KHR5,400. This morning, 1,520 shares were traded. (Source: YSC Research)

Economy and Industry

Koh Rong placed under Cambodia's first marine national park The Koh Rong archipelago off the coast of Sihanoukville—which encompasses seven islands: Koh Rong, Koh Rong Samloem, Koh Koun, Koh Touch, Koh Tatiem, Koh Mnoas Krav and Koh Mnoas Knong—are now placed under Cambodia's first marine national park, the Koh Rong National Park, following a sub-decree signed by Prime Minister Hun Sen. The establishment of the new national park, which covers 52,448 hectares of land and water surface, aims to protect the national resources and biodiversity of the islands, while promoting ecotourism initiatives with a small ecological footprint. The Ministry of Environment is responsible for the management of the Koh Rong National Park, a task it will perform in cooperation with other relevant ministries and local authorities. (Source: Khmer Times)

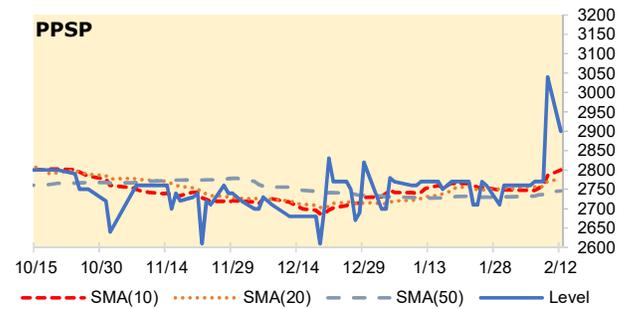
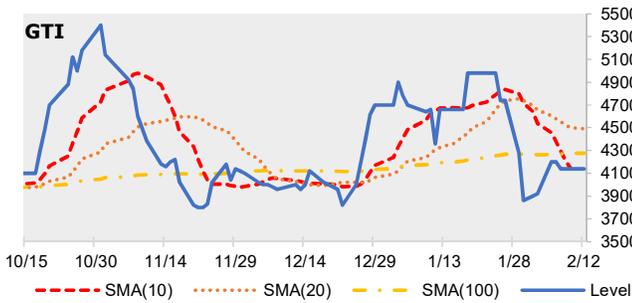
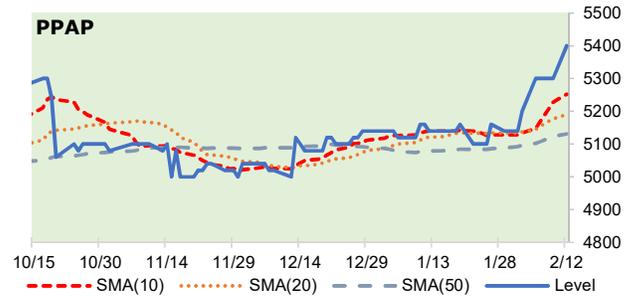
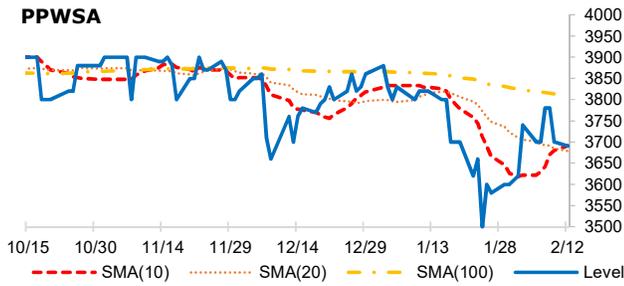
Corporate News

CBRE reaches an agreement to manage Diamond Twin Tower CBRE Cambodia reached an agreement with DTT Property Management Co, Ltd, to manage the class-A office space at Diamond Twin Tower in Koh Pich. The project, which will be finished by mid-2018, occupies a prime position adjacent to a main entrance way to Koh Pich and comprises of two towers: a 32-storey serviced apartment block of 352 units and a 30-storey high-grade office tower that also includes retail space. CBRE will be in charge of repair and maintenance of the buildings as well as attracting high quality tenants, according to David Brunt, asset manager at CBRE Cambodia. (Source: Khmer Times)

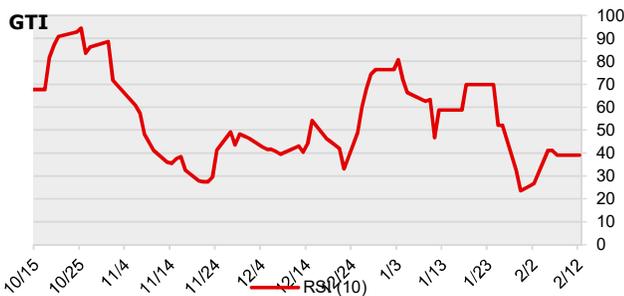
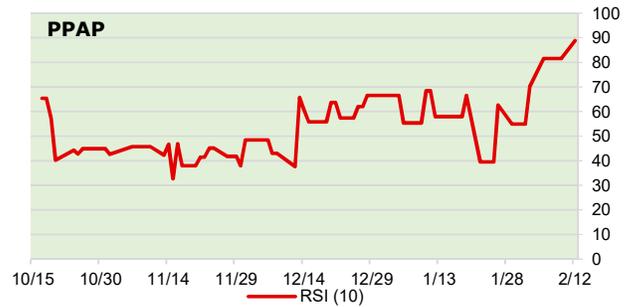
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research