

# Daily Market Update

Friday, February 2, 2018

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## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
332.3	1.06	30,579	749

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	3,740	3.31	-3.11	-3.11	3,830	3,500	45,190	325
GTI	3,920	0.51	-16.6	-16.6	4,980	3,860	64,465	157
PPAP	5,200	1.17	1.17	1.17	5,400	4,720	58,568	108
PPSP	2,760	0.00	-2.13	-2.13	3,120	2,560	21,654	160
PAS	5,100	0.00	0.00	NA	5,100	5,000	21,921	437

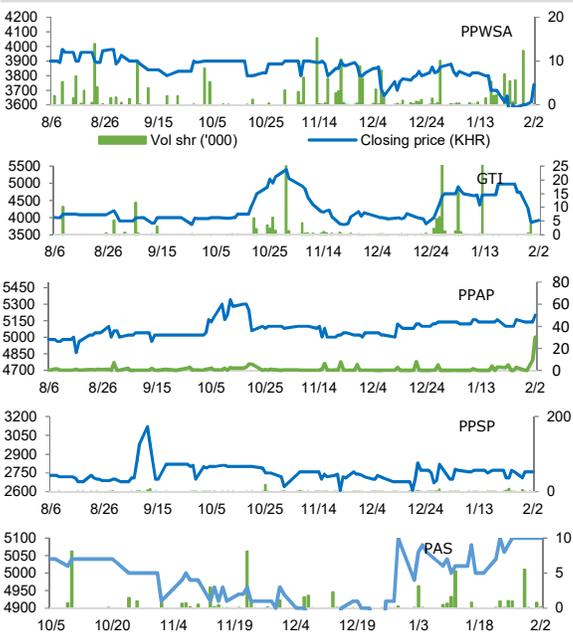
1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	12.0	11.1	42.1	0.8	0.7	26.3
DS	0.0	0.0	0.0	0.0	0.0	0.7
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	88.0	88.9	57.9	99.2	99.3	73.0

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

### Performance of Stocks



### Key Financials

	PPWSA 1~3Q17	GTI 1~3Q17	PPAP 2016	PPSP 2016	PAS 2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (%YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (%YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.56	12.64	5.40	27.37	13.69
P/B (x) (mrq)	0.75	0.57	0.20	1.09	0.83

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

## News Highlights

### Stock Market

**CSX index advances 1.06%** Today, the CSX advanced 1.06% from the previous close to 332.3 pts. PPWSA shares rose 3.31%, ending the week up 4.47% at KHR3,740. Meanwhile, GTI shares closed up 0.51% to KHR3,920, but posted a weekly loss of 17.30%. On the other hand, PPAP shares was up 1.17% to a three-month high of KHR5,200. This morning, 30,579 shares were traded. (Source: YSC Research)

### Economy and Industry

**ADB issues bond market guides for Cambodia** The Asian Development Bank (ADB) yesterday released bond market guide for Cambodia, aiming to inject momentum into the country's nascent debt market. Titled "Asean+3 bond market guide", the publication provide practical and detailed information on the investment climate, rules, laws, opportunities, and characteristics of the Kingdom's bond market. The new guides are part of a series on Asia's local currency bond markets that aim to help potential bond market issuers, investors, and financial intermediaries understand the local context and encourage their participation in the region's rapidly developing bond markets. (Source: Khmer Times)

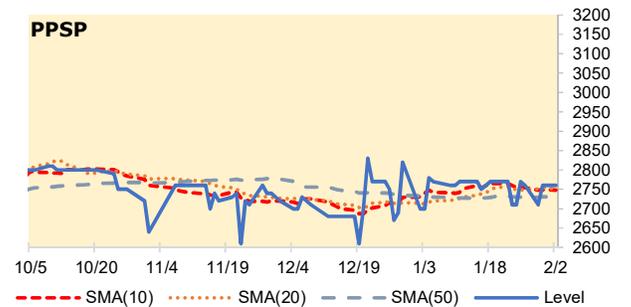
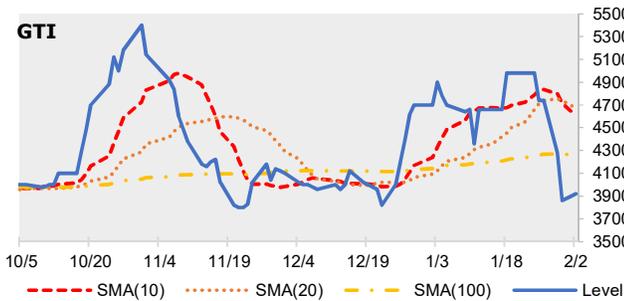
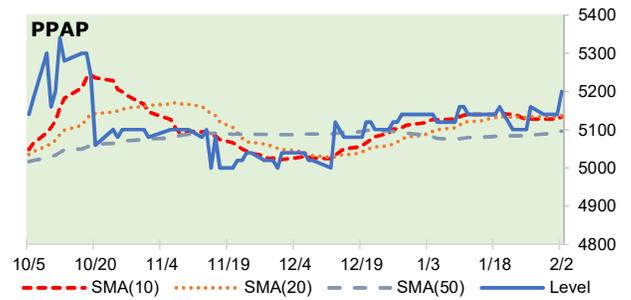
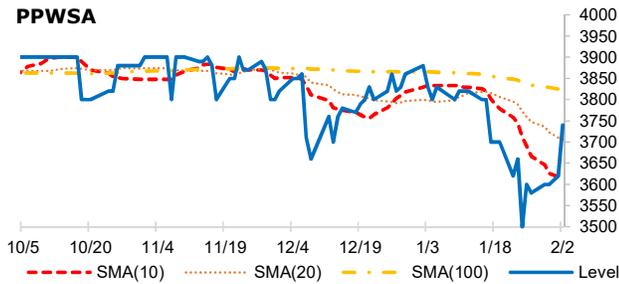
### Corporate News

**Circle K opens its first outlet in Cambodia** US convenience store chain Circle K officially opened its first store in Cambodia yesterday amid rising competition in the food mart sector. Opened in Phnom Penh's Toul Kork district, the store will soon be followed by two more outlets, and will be operated by Circle K's Cambodian partner TH CSV. Norm Tong, the president of TH CSV, announced that 40 more Circle K stores will open in the Kingdom by the end of 2018, with the company planning to open 300 stores nationwide in the next decade. Robert Southwick, Circle K's international director, said THS CSV Group will continue to change the retail landscape in Cambodia bringing new products and innovation to customers, noting that Cambodia is the ninth market in Southeast Asia where the franchise is present. (Source: Khmer Times)

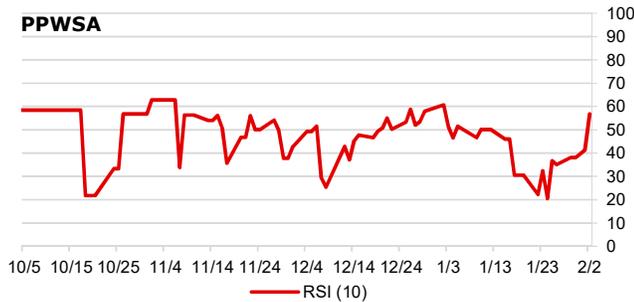
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
Source: YSC Research