

# Daily Market Update

Tuesday, January 30, 2018

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## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
327.9	-1.17	3,892	734

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,600	0.00	-6.74	-6.74	3,830	3,500	44,907	313
GTI	3,860	-9.81	-17.9	-17.9	4,980	3,860	64,465	154
PPAP	5,140	0.00	0.00	0.00	5,400	4,720	19,049	106
PPSP	2,760	1.85	-2.13	-2.13	3,120	2,560	21,624	160
PAS	5,100	0.00	0.00	NA	5,100	4,980	20,985	437

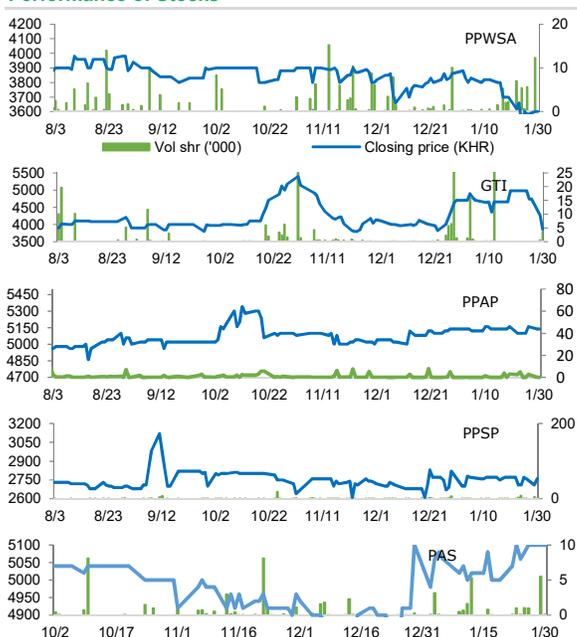
1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	3.7	47.3	45.4	24.9	26.2	29.0
DS	0.0	0.0	0.0	0.0	0.2	0.8
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	96.3	52.7	54.6	75.1	73.7	70.2

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

### Performance of Stocks



### Key Financials

	PPWSA 1~3Q17	GTI 1~3Q17	PPAP 2016	PPSP 2016	PAS 2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (% YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (% YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.28	12.44	5.33	27.37	13.69
P/B (x) (mrq)	0.72	0.56	0.20	1.09	0.83

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

## News Highlights

### Stock Market

**CSX index falls 1.17%** Today, the CSX index fell 1.17% from the previous close to 327.9 pts. GTI shares dropped more than 9% for a second day straight, closing at KHR3,860. PPSP shares rose 1.85% to KHR2,760, while the other stocks remained unchanged. This morning, 3,892 shares were traded. (Source: YSC Research)

### Economy and Industry

**Battambang, Kep and Siem Reap named among the cleanest in Asean** Three Cambodian cities—Battambang, Kep and Siem Reap—received the Asean clean tourism award at the Asean Tourism Forum 2018, held in Chiang Mai, Thailand, on Friday. The distinction places the Cambodian cities in an exclusive 23-member group of the cleanest cities in the Asean region, and is proof that they adhere to Asean's standards for city cleanliness. The Asean clean tourist city standards were endorsed by Cambodia in 2011 following a request by Asean during the Asean Tourism Forum in 2011, which has held in Phnom Penh. This set of standards was approved and officially implemented in 2015. (Source: Khmer Times)

### Corporate News

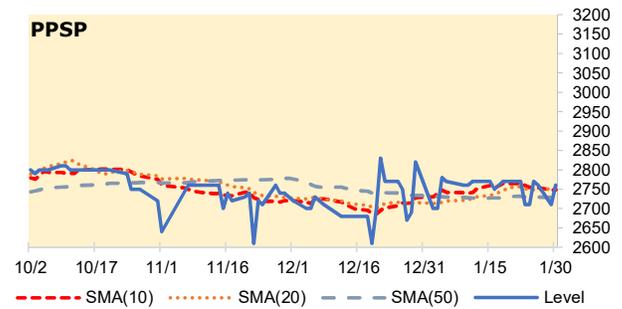
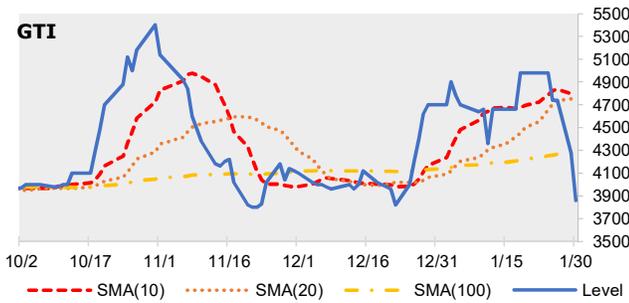
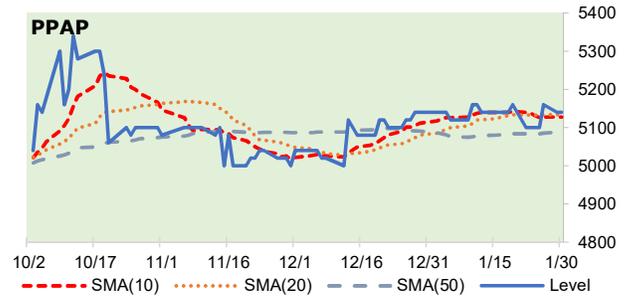
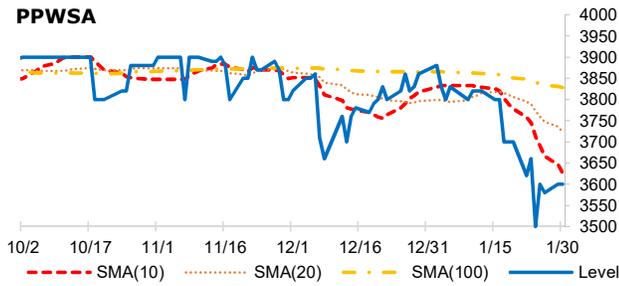
**HK-based firm signs MOU for cassava-processing plants** Hong Kong-based investment holding firm Green Leader Holdings Group Limited signed a memorandum of understanding (MOU) yesterday with the Ministry of Agriculture, agreeing to invest in local cassava plantations and set up 20 plants to process cassava starch for exports. The firm plans to build 10 plants in the next three years in Tboung Khmum, Kratie and Stung Treng, among other provinces, with a capital investment of \$150mn to \$200mn, according to Green Leader's CEO Michael Tse. The firm sees great potential in the cassava sector as 14 million tonnes of cassava are produced each year, he said, adding that each plant will have a production capacity of 100,000 tonnes of cassava starch per year. Under the MOU, the Ministry of Agriculture will help the firm find the site for the factories, and will support the firm in making sure to get all the raw material from farmers under contract farming schemes. (Source: Khmer Times)

**Construction begins again on Gold Tower 42** Construction began again on the long-stalled Gold Tower 42 project on Sunday, and is scheduled for completion in late 2019 or early 2020. The ground breaking ceremony to restart the construction followed the agreements between South Korean developer Yunwoo and two Chinese companies in November, according to a representative of the Korean company. Construction on the building first stalled in 2008 due to the global economic crisis. Developer representatives have previously said they had already spent \$100mn on the project and planned to spend \$140mn in additional funds before construction ends. (Source: Phnom Penh Post)

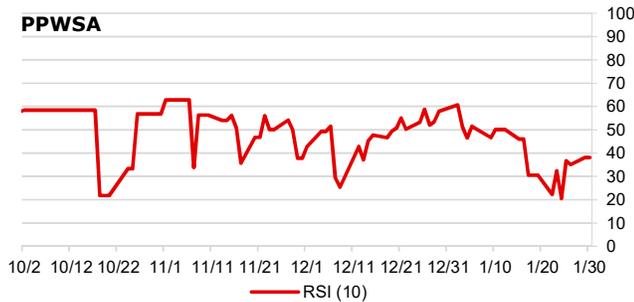
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
 Source: YSC Research