

Daily Market Update

Monday, January 29, 2018

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
331.7	-1.66	23,453	747

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	3,600	0.56	-6.74	-6.74	3,880	3,500	44,859	313
GTI	4,280	-9.70	-8.9	-8.94	4,980	4,280	60,741	171
PPAP	5,140	-0.39	0.00	0.00	5,400	4,720	19,049	106
PPSP	2,710	-1.81	-3.90	-3.90	3,120	2,560	21,584	157
PAS	5,100	0.00	0.00	NA	5,100	4,920	20,905	437

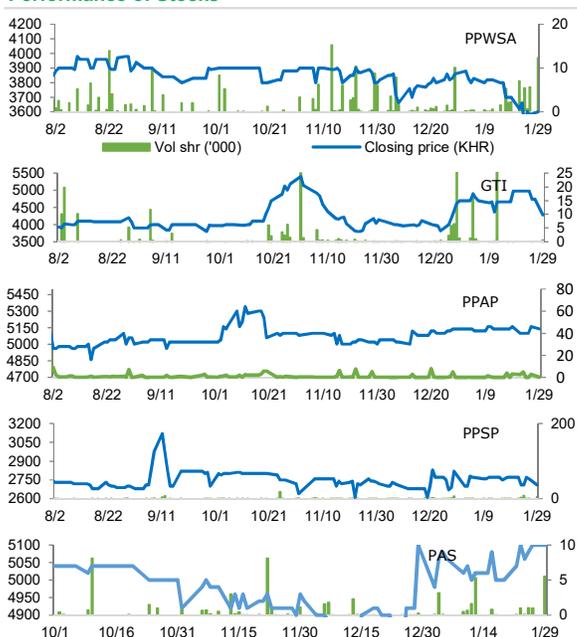
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	44.8	48.3	43.7	25.7	26.2	27.4
DS	0.0	0.0	0.0	0.0	0.2	0.8
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	55.2	51.7	56.3	74.3	73.6	71.8

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 1~3Q17	GTI 1~3Q17	PPAP 2016	PPSP 2016	PAS 2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (% YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (% YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.28	13.80	5.33	26.87	13.69
P/B (x) (mrq)	0.72	0.62	0.20	1.07	0.83

NOTE: ttm = trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index retreats 1.66% Today, the CSX index retreated 1.66% from the previous close to 331.7 pts. GTI shares posted the biggest daily loss ever, dropping 9.70% from the previous close to KHR4,280. PPAP and PPSP shares fell 0.39% and 1.81% to KHR5,140 and KHR2,710, respectively. Meanwhile, PPWSA shares increased 0.56% to KHR3,600. This morning, 23,453 shares were traded. (Source: YSC Research)

Economy and Industry

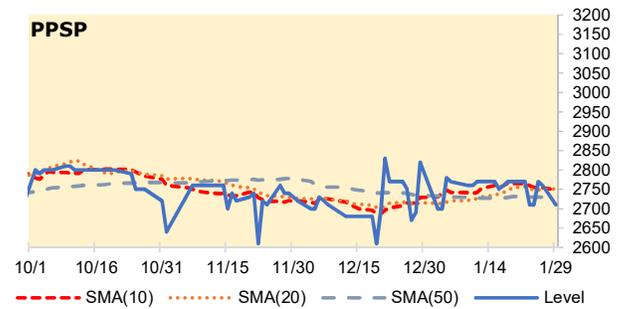
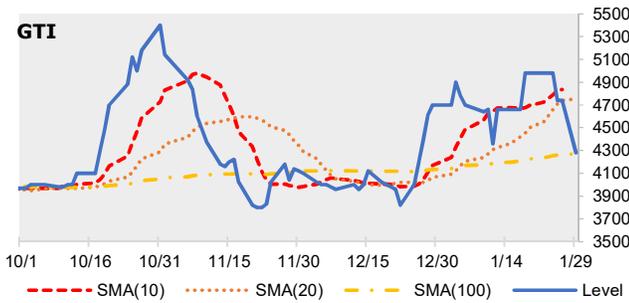
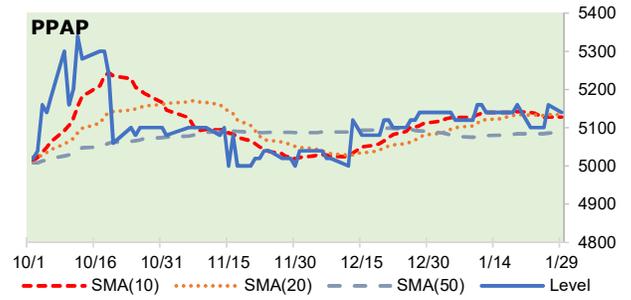
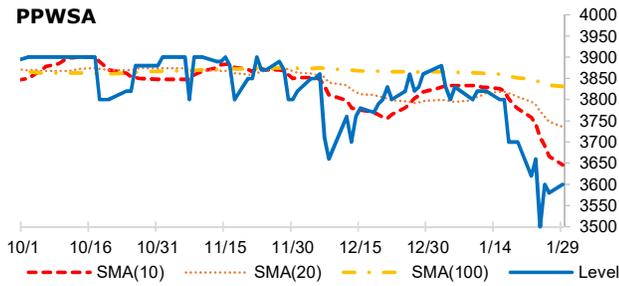
Hyundai's fruit-processing factory breaks ground South Korea's Hyundai Corporation Group broke ground on its \$10mn factory in Kampong Speu province yesterday, in the hopes that it would enable Cambodian fruits to be shipped abroad without first being sent to Vietnam or Thailand for processing. The 3-hectare factory is set to open in September and will process 1,700 tonnes of fruit in its first year of operation, according to Hyundai representative Lee Changhoun. He said the company will start with mangoes and hopes to eventually process 50,000 tonnes of fruit annually, including coconut, durian, and mangosteen. Hyundai Corporation inked a deal with local mango producer Mao Legacy Co Ltd in Nov 16, and the two companies combined have about 2,400 hectares of mango farms in Kampong Speu, but there has never been a sanitary and phytosanitary processing plan to enable international exports. (Source: Phnom Penh Post)

World Trade Center to promote exchanges between Cambodia and Japan The World Trade Center Phnom Penh (WTCPP), a multipurpose complex built by Japanese investors, will be finished by mid-2021 and will serve as a center to promote exchanges between Cambodia and Japan. Developed by a joint venture of two Japanese companies—Urata SE and UY United—the project will have 23 stories above the ground and four below, with a total of 3,000 square meters dedicated to hotels, office and retail space. Kazuya Urata, CEO of Urata SE and WTCPP, said the new project will create new international business sites, introduce Japanese construction techniques and establish cross-cultural relations. (Source: Khmer Times)

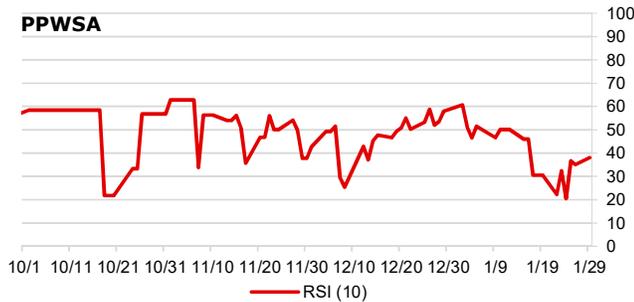
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research