

Daily Market Update

Friday, June 30, 2017

Research Team research@yuantacambodia.com, +855-23-860-800



Cambodia Securities Exchange

CSX Index	Value	1D Chg %	1D Vol	Mkt cap (KHRbn)
	328.2	0.10	5,741	738

Trading activity by major type of investors

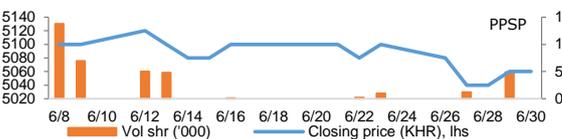
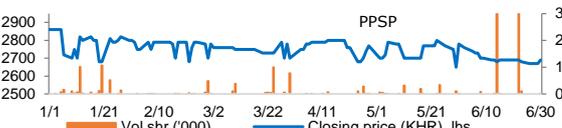
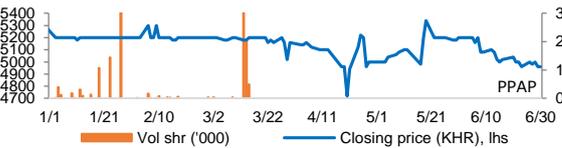
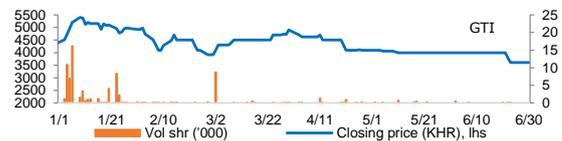
% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	25.6	87.6	73.7	0.2	89.1	78.2
DS	56.3	0.5	0.8	0.0	2.5	5.0
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	18.1	11.9	25.5	99.8	8.4	16.8

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Stock indicators

Stock symbol	Closing (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD trading vol (shr)	Market cap (KHRbn)
PWSA	3,860	0.00	1.58	-5.85	3,860	3,800	63,190	336
GTI	3,610	0.00	-9.75	-16.44	4,000	3,610	910	144
PPAP	4,960	0.00	-4.62	-4.62	5,400	4,720	106,735	103
PPSP	2,690	0.75	-3.24	-5.94	2,920	2,560	928,597	156
PAS	5,060	0.00	N/A	N/A	N/A	N/A	37,961	434

Performance of stocks



Key financials	PPWSA 1Q17	GTI 1Q17	PPAP 1Q17	PPSP 2016	PAS 2016F
Revenue (KHRbn)	56.2	70.13	16.5	38.19	205.25
EBIT (KHRbn)	14.7	1.78	5.4	9.52	68.48
Net profit (KHRbn)	11.3	1.24	3.3	5.84	31.41
EBIT margin (%)	26.1	2.54	32.5	24.93	33.37
Net margin (%)	20.1	1.77	20.2	15.28	15.30
Revenue (% YoY)	14.2	3.41	5.4	-42.4	4.5
EBIT (% YoY)	15.5	-75.62	-4.6	-61.8	32.0
Net profit (% YoY)	49.3	-80.85	-8.3	-65.0	-17.0
EPS (KHR) (ttm)	624	398	797	101	755*
P/E (x) (ttm)	6.19	9.07	6.23	26.68	8.94**
P/B (x) (mrq)	0.41	0.54	0.20	1.06	0.94**

NOTE: ttm = trailing twelve months; mrq = most recent quarter; P/E & P/B based on the last closing; *Based on adjusted net income; **Book value at end of 2Q16

Source: YSC Research

Source: National Bank of Cambodia

News Highlight

Stock Market

PPWSA shares rise 1.58% from last month's close Shares in Phnom Penh Water Supply Authority (PPWSA) rose 1.58% from last month's close to KHR3,860. This month saw 63,190 shares change hands.

GTI shares post monthly loss of 9.75% Shares in Grand Twins International (GTI) end the week at KHR3,610, posting a monthly loss of 9.75%. Only 910 shares were traded during June.

PPAP shares end June 4.62% lower Shares in Phnom Penh Autonomous Port (PPAP) ended June at KHR4,960, or 4.62% lower than May's close. The volume trading this month came to 106,735 shares.

PPSP shares fall 3.24% from end of last month Shares in Phnom Penh SEZ Plc (PPSP) fell 3.24% from the end of May to KHR2,690. The number of shares changing hands this month came to 928,597, the largest monthly trading volume since the IPO.

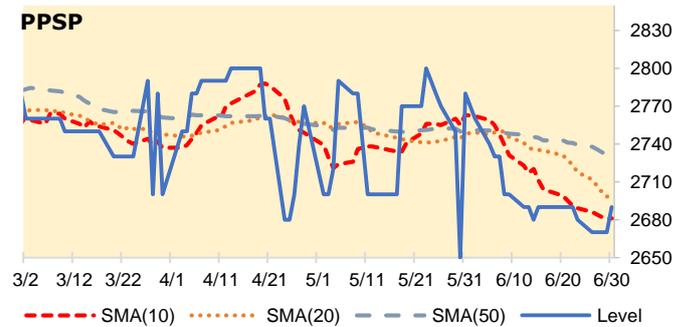
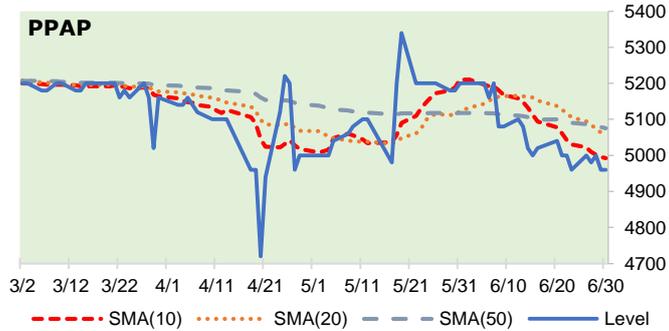
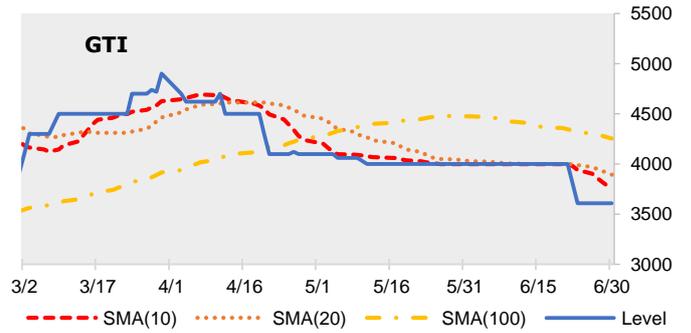
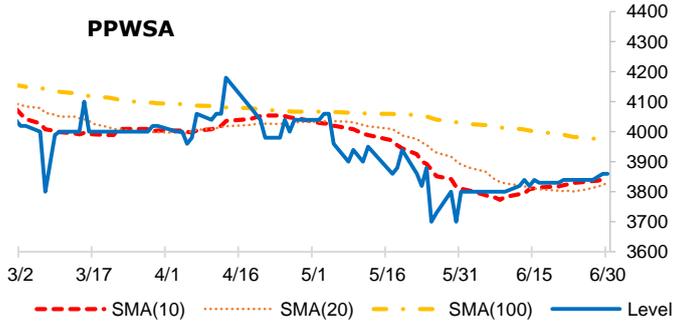
PAS shares finish week 0.78% lower Shares in Sihanoukville Autonomous Port (PAS) finished at KHR5,060, 0.78% lower than last Friday. This week, only 6,100 shares changed hands. (Source: YSC Research)

DISCLAIMER

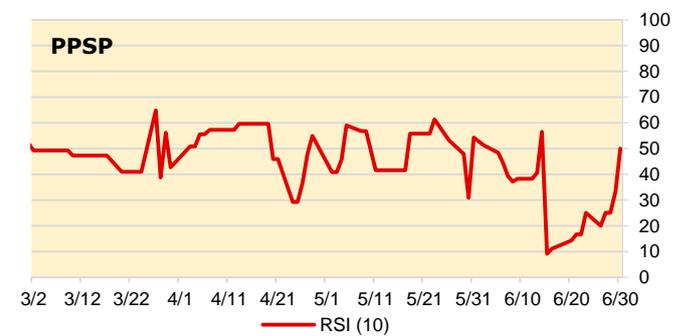
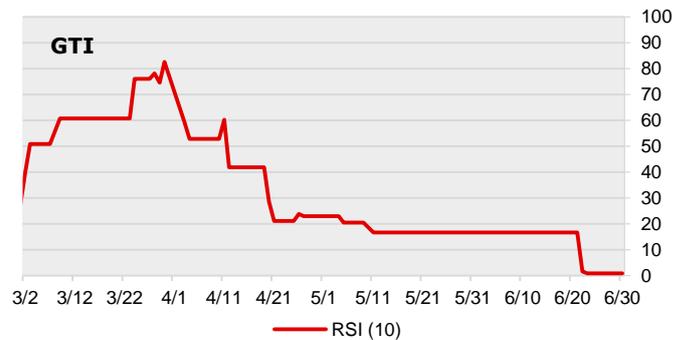
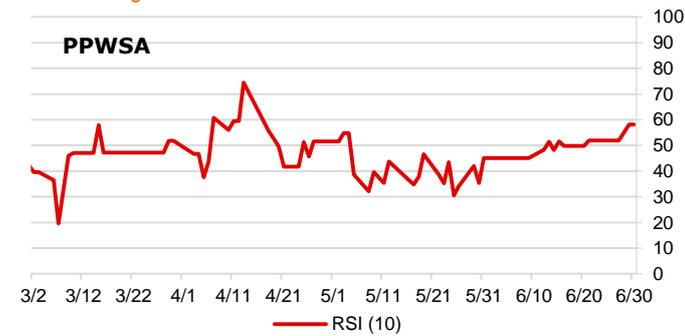
This report is prepared for information purposes only to whom it may concern. The information contained in this report was obtained from available sources we consider reliable, and it may be subject to change without notice. The report is not a solicitation of any offer to buy or sell any security. Neither Yuanta Securities (Cambodia) Plc nor its employees accept liability whatsoever for any loss arising from the use of the contents in this report. It is copyrighted material and may not be reproduced, transmitted, quoted, or distributed in any manner without the prior written consent of Yuanta Securities (Cambodia) Plc

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research

DISCLAIMER

This report is prepared for information purposes only to whom it may concern. The information contained in this report was obtained from available sources we consider reliable, and it may be subject to change without notice. The report is not a solicitation of any offer to buy or sell any security. Neither Yuanta Securities (Cambodia) Plc nor its employees accept liability whatsoever for any loss arising from the use of the contents in this report. It is copyrighted material and may not be reproduced, transmitted, quoted, or distributed in any manner without the prior written consent of Yuanta Securities (Cambodia) Plc.