

Daily Market Update

Wednesday, May 31, 2017

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Cambodia Securities Exchange

CSX Index

Value	1D Chg %	1D Vol	Mkt cap (KHRbn)
336.1	2.24	6,518	759

Trading activity by major type of investors

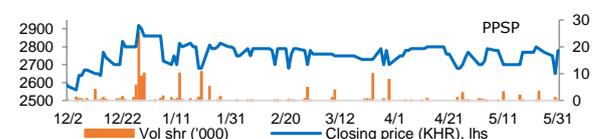
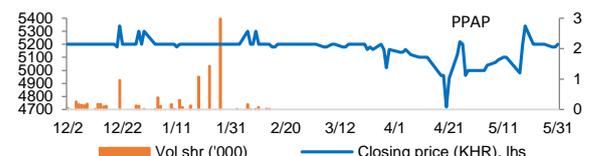
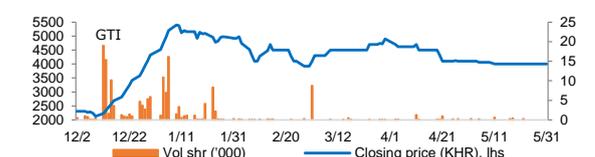
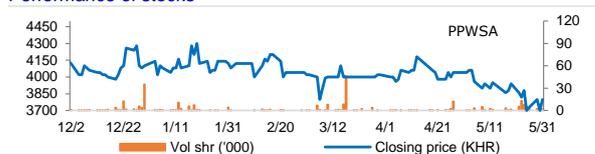
trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	8.5	16.1	23.2	6.1	31.1	29.0
DS	0.0	0.3	1.6	77.6	15.5	10.6
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	91.5	83.6	75.3	16.2	53.4	60.4

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Stock indicators

Stock symbol	Closing (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	trading vol (shr)	Market cap (KHRbn)
PWSA	3,800	2.70	-5.94	-7.32	4,060	3,700	59,614	330
GTI	4,000	0.00	-2.44	-7.41	4,100	4,000	2,161	160
PPAP	5,200	0.39	4.00	0.00	5,400	4,720	132,623	108
PPSP	2,780	4.91	0.36	-2.80	2,920	2,560	10,903	161

Performance of stocks



Key financials	PPWSA	GTI	PPAP	PPSP
	1Q17	2016	1Q17	2016
Revenue (KHRbn)	56.2	331.41	16.5	38.19
EBIT (KHRbn)	14.7	15.56	5.4	9.52
Net profit (KHRbn)	11.3	21.16	3.3	5.84
EBIT margin (%)	26.1	4.69	32.5	24.93
Net margin (%)	20.1	6.39	20.2	15.28
Revenue (% YoY)	14.2	44.13	5.4	-42.4
EBIT (% YoY)	15.5	331.70	-4.6	-61.8
Net profit (% YoY)	49.3	389.76	-8.3	-65.0
EPS (KHR) (ttm)	624	529	797	101
P/E (x) (ttm)	6.55	7.56	6.49	27.57
P/B (x) (mrq)	0.40	0.58	0.21	1.09

NOTE: ttm = trailing twelve months; mrq = most recent quarter; P/E & P/B based on the last closing price; *PPAP's EPS is based on weighted outstanding shares
Source: YSC Research

Forex

Forex	Value*	1D Chg (%)	1M Chg (%)
USD/KHR	4,069	0.07	0.87

Source: National Bank of Cambodia

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News Highlight

Stock Market

PPWSA shares post monthly loss of 5.94% Shares in Phnom Penh Water Supply Authority (PPWSA) rose 2.70% from the previous close to KHR3,800, but posted a monthly loss of 5.94%. May saw 59,614 shares changed hands.

GTI shares finish May 2.44% lower Shares in Grand Twins International (GTI) closed unchanged at KHR4,000 for a thirteenth trading day straight, finishing May 2.44% lower. Only 2,161 were traded during the month.

PPAP shares post monthly gain of 4% Shares in Phnom Penh Autonomous Port (PPAP) closed up 0.39% to KHR5,200, posting a monthly gain of 4.00%. 132,623 shares changed hands during the month.

PPSP shares end up 0.36% from April's close Shares in Phnom Penh SEZ Plc (PPSP) surged 4.91% from the previous close to KHR2,780, ending the month up 0.36%. Only 10,903 were traded during May. (Source: YSC Research)

Corporate News

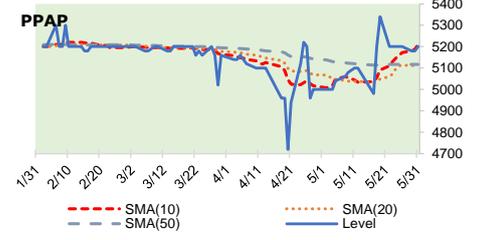
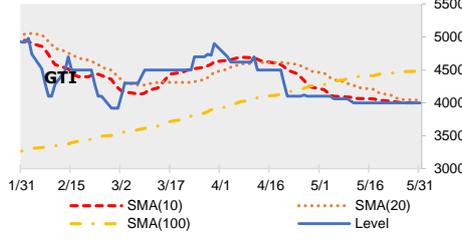
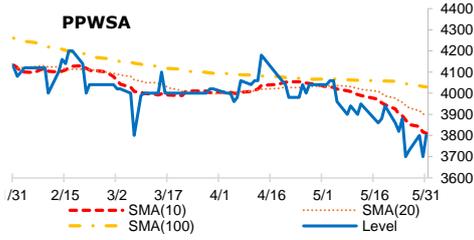
Deadline on fungicide in rice extended The European Commission has extended the deadline for Cambodian producers of white rice to effectively eliminate the use of the fungicide Tricyclazole in their exports to the EU, the Cambodian Rice Federation said yesterday. Producers of white rice will have until September to meet the revised threshold level of 0.01 milligrams of Tricyclazole residue per kilo of rice, far below the current limit of 1 milligram per kilo, it said. The previous deadline for white rice exports was June, while the December deadline for jasmine rice exports remains unchanged. (Source: Phnom Penh Post)

Lotteria opens fifth local branch South Korean food chain Lotteria, operated locally by Yinkok Food Corp, has expanded in Phnom Penh with its fifth branch opening in Dem Tkov market, according to a local media report yesterday. The franchise first came to Cambodia in 2014 and now has outlets in Aeon Mall, Sovanna Mall, Sorya Mall and on Monivong Boulevard. (Source: Phnom Penh Post)

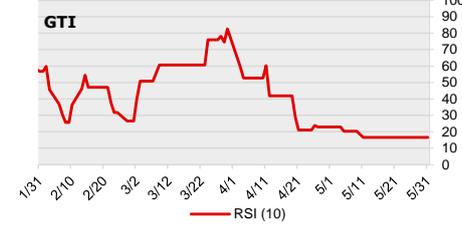
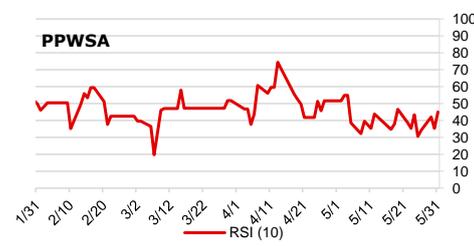
Australia's Kingsland acquire 25% stake in local hotel Australia-listed property developer Kingsland Global Ltd has entered into a \$3.6mn purchase agreement to acquire a 25% stake in the Lumiere Hotel in Phnom Penh from the Singaporean firm Vivaz Group Holding Pte Ltd, according to a filing on the Australian Securities Exchange yesterday. (Source: Phnom Penh Post)

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research

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