

Daily Market Update

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Cambodia Securities Exchange

CSX Index

Value	1D Chg %	1D Vol	Mkt cap (KHRbn)
344.0	0.22	22,174	777

Trading activity by major type of investors

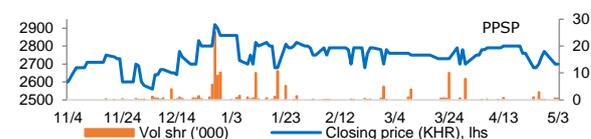
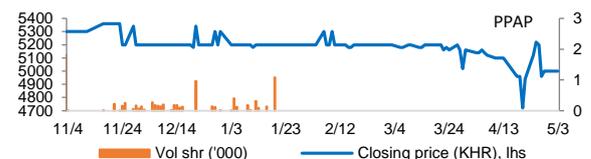
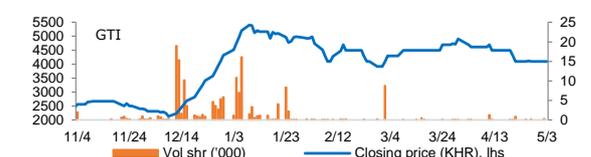
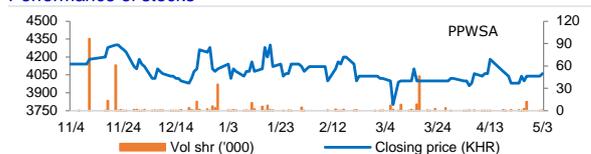
trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	46.8	44.6	29.7	37.1	39.2	28.5
DS	0.7	0.6	2.2	0.0	0.0	6.6
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	52.5	54.7	68.1	62.9	60.8	64.9

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Stock indicators

Stock symbol	Closing (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	trading vol (shr)	Market cap (KHRbn)
PPWSA	4,060	0.50	0.50	-0.98	4,180	3,960	660	353
GTI	4,100	0.00	0.00	-5.09	4,900	4,100	300	164
PPAP	5,000	0.00	0.00	-3.85	5,400	4,720	21,154	103
PPSP	2,700	0.00	-2.53	-5.59	2,920	2,560	1,144	156

Performance of stocks



Key financials

2016 Unaudited!	PPWSA	GTI	PPAP	PPSP
Revenue (KHRbn)	198.2	331.41	66.1	38.19
EBIT (KHRbn)	57.7	15.56	24.4	9.52
Net profit (KHRbn)	50.5	21.16	16.6	5.84
EBIT margin (%)	29.1	4.69	37.0	24.93
Net margin (%)	25.5	6.39	25.1	15.28
Revenue (% YoY)	3.6	44.13	7.5	-42.4
EBIT (% YoY)	5.6	331.70	8.9	-61.8
Net profit (% YoY)	-6.4	389.76	28.0	-65.0
EPS (KHR) (ttm)	580	529	801	101
P/E (x) (ttm)	6.99	7.75	6.24	26.77
P/B (x) (mrq)	0.43	0.60	0.20	1.06

NOTE: ttm = trailing twelve months; mrq = most recent quarter; P/E & P/B based on the last closing price; *PPAP's EPS is based on weighted outstanding shares
Source: YSC Research

Forex

Forex	Value*	1D Chg (%)	1M Chg (%)
USD/KHR	4,040	0.00	0.80

Source: National Bank of Cambodia

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News Highlight

Stock Market

CSX index rises slightly as water supplier gains Today, the CSX index rose slightly, up 0.22% from the previous close to 344.0 pts as PPWSA shares gained 0.50%. Meanwhile, the other three listed stocks ended unchanged. This morning, 22,174 shares were traded. (Source: YSC Research)

Economy and Industry

Commerce Minister urges Asean to spur e-commerce The Commerce Minister is calling for Asean to implement measures to beef up security in online transactions and thereby people's confidence, saying Cambodia is already an active player in ensuring the region makes speedy progress in developing e-commerce. A new e-commerce law to pave the way for its development in Cambodia is being drafted in the Council of Ministers and is expected to be approved for use later this year. Soeung Sophary, the ministry's spokesperson, said that although the e-commerce law was still being drafted many businesses are already taking steps to launch online trading platforms. She added that internet use and smartphone sales were growing so fast that Cambodia had the potential to become a major regional player in e-commerce. (Source: Khmer Times)

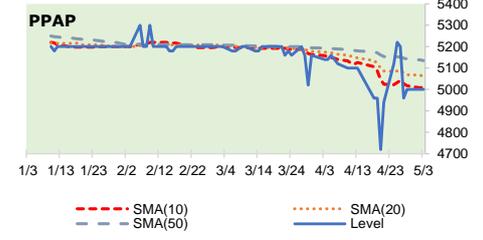
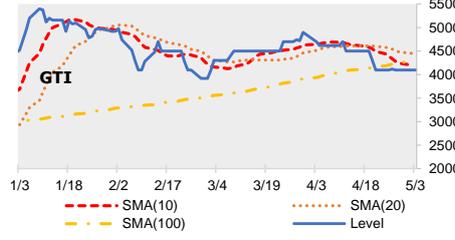
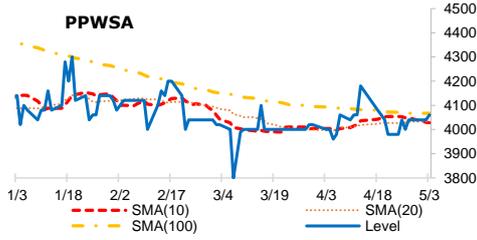
Local silk producers seek support from Chinese experts Local silk companies and producers are seeking support of Chinese silk experts, in the form of joint ventures, to help them raise silkworms and cultivate mulberry trees. The call was made at a business matching event with representatives from the International Silk Union (ISU), which aims to promote communication and cooperation of the silk industry among countries. According to Pav Eng Khoing, silk production director of Artisans Angkor, Cambodian silkworms can only yield 300 to 400 meters of raw silk during their lifespan, whereas Chinese silkworms are capable of producing silk threads spanning 700 to 800 meters long. He urged the ISU to help with getting support from Chinese companies that have their own silkworms. (Source: Khmer Times)

Corporate News

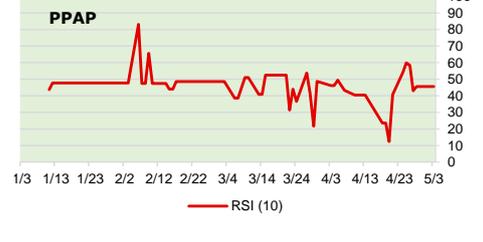
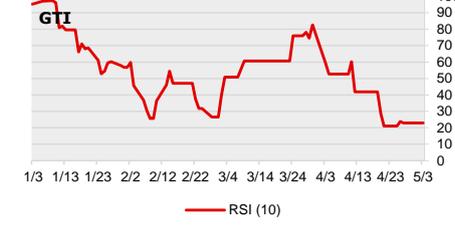
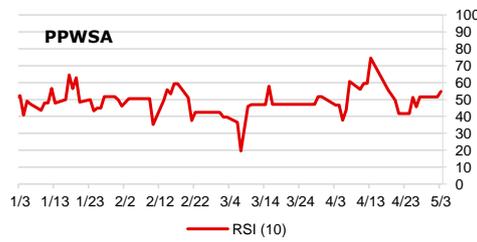
Angkor Air launches first charter flight to Japan National carrier Cambodia Angkor Air will launch its first charter flight from Siem Reap to Japan today and is considering a regular service on the route, a senior airline executive said. Eng Molina, general marketing manager at the airline, said the first direct charter flight had been scheduled in direct response to Japanese tourists, adding that the company is studying the market to assess demand before introducing regular flights on the route. Ho Vandy, secretary-general of Cambodia's National Tourism Alliance, welcomed the move, saying it will revive the number of Japanese tourists visiting the Kingdom. (Source: Khmer Times)

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research

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