

Daily Market Update

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Cambodia Securities Exchange

CSX Index

Value	1D Chg %	1D Vol	Mkt cap (KHRbn)
320.0	0.61	2,020	723

Trading activity by major type of investors

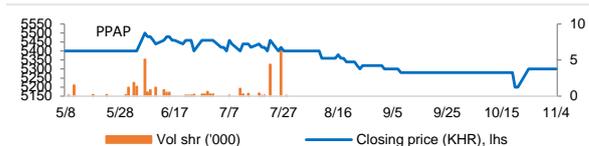
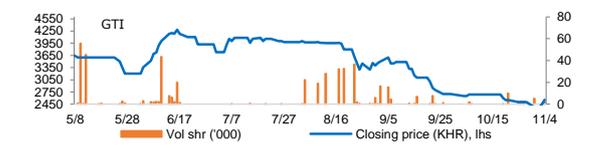
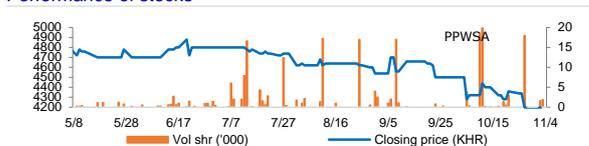
trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	69.3	46.9	38.4	1.0	30.5	50.2
DS	0.0	0.0	10.4	0.0	26.3	1.9
LC	0.0	0.0	0.1	0.0	0.0	0.0
FI	30.7	53.1	41.2	99.0	43.2	47.9

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Stock indicators

Stock symbol	Closing (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD trading vol (shr)	Market cap (KHRbn)
PWSA	4,140	0.00	-0.96	-18.50	4,440	4,140	3,509	360
GTI	2,560	4.49	7.56	-36.32	2,690	2,380	3,000	102
PPAP	5,300	0.00	0.00	-3.64	5,400	5,200	1,988	110
PPSP	2,600	0.00	0.00	n/a	2,860	2,600	1,000	150

Performance of stocks



Key financials Update!	PPWSA (1H16)	GTI (1H16)	PPAP (1H16)	PPSP (1H16)
Revenue (KHRbn)	97.3	171.92	30.3	18.2
EBIT (KHRbn)	31.2	8.94	10.3	3.1
Net profit (KHRbn)	20.0	14.92	6.6	1.1
EBIT margin (%)	32.0	5.20	34.1	17.0
Net margin (%)	20.6	8.68	21.9	6.2
Revenue (% YoY)	5.2	44.15	7.6	-52.4
EBIT (% YoY)	11.7	-57.65	4.4	-83.7
Net profit (% YoY)	-30.3	-15.41	19.8	-91.6
EPS (KHR) (ttm)	512	40	736*	77.9
P/E (x) (ttm)	8.09	63.92	8.01	33.38
P/B (x) (mrq)	0.46	0.39	0.21	1.05

NOTE: ttm = trailing twelve months; mrq = most recent quarter; P/E & P/B based on the last closing price; *PPAP's EPS is based on weighted outstanding shares
Source: YSC Research

Forex

Forex	Value*	1D Chg (%)	1M Chg (%)
USD/KHR	4,035	-0.12	-1.05

Source: National Bank of Cambodia

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News Highlight

Stock Market

CSX index edge up 0.61% Today, the CSX index edged up 0.61% to 320 pts, driven by gain in GTI. This morning saw 2,000 GTI shares, and 20 PPAP shares change hands. There were no executions for PPWSA and PPSP. (Source: YSC Research)

PPWSA shares close down 0.96% from last Friday Shares in Phnom Penh Water Supply Authority (PPWSA) closed unchanged at KHR4,140 (-0.96% MTD, -18.50% YTD), but down 0.96% from last Friday. The volume trading this week came to 3,509 shares. (Source: YSC Research)

GTI shares post weekly gain of 2.40% Shares in Grand Twins International (GTI) rose for a second day straight, up 4.49% from yesterday close to KHR2,560 (+7.56% MTD, -36.32% YTD), posting a weekly gain of 2.40%. Only 8,249 shares changed hands this week. (Source: YSC Research)

PPAP shares end week unmoved Shares in Phnom Penh Autonomous Port (PPAP) close at KHR5,300 (0.00% MTD, -3.64% YTD) for a ninth trading day straight, ending the week unmoved. This week saw only 2,008 shares change hands. (Source: YSC Research)

PPSP shares finish unchanged from last Friday Shares in Phnom Penh SEZ Plc (PPSP) close at KHR2,600 (0.00% MTD, -3.64% YTD) for a sixth trading day straight, unchanged from last Friday. The volume trading this week was 1,000 shares. (Source: YSC Research)

Economy and Industry

Cambodian youth receptive to online advertising, says market researcher Cambodia youths are highly receptive to social media advertising and content, a market researcher said yesterday. Eelco Dijkhuizen, general manager of market research firm TNS Cambodia said online connectivity is growing rapidly in Cambodia, with a third of the 15 million population and nearly half of all urban dwellers now connected to the internet. He referred to the findings of a Kanta TNS study, which found that the average Cambodian consumers spends almost two hours a day on social media networks and visits an average 3.4 platforms a week—accessing the online content almost entirely through their mobile device rather than computers. The study also found that Cambodians are highly receptive to brand content on social media platforms, and 75% of online users share brand posts they find interesting or engaging. While the trend suggests the importance of digital advertising, Dijkhuizen noted that traditional media is still very important in Cambodia—especially among older generations. (Source: Phnom Penh Post)

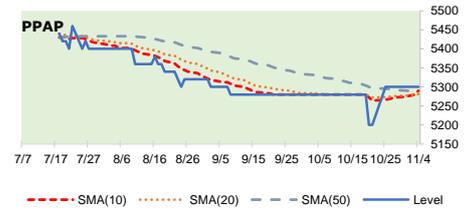
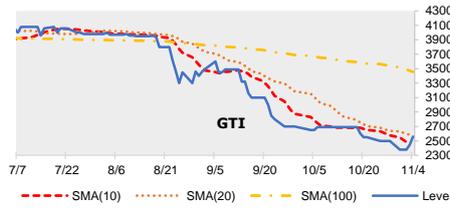
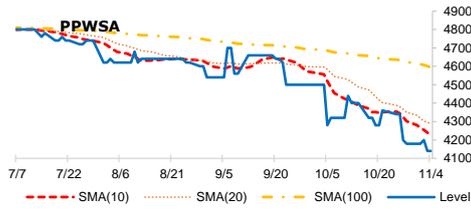
New terminal at Poipet planned A new customs and immigration terminal is planned at the Poipet International Border Gate on the Cambodian side of the common border with Thailand to cater an expected increase of foreign tourists when the railway linking both countries is completed by the end of the year, according to the Minister of Tourism Thong Khon. Nog Meng Chroun, governor of Poipet City, said the new terminal will facilitate the crossing of train and bus passengers, and tourists. Travel by train between the two countries will start when the 6.5km cross-border railway, funded by the Asian Development bank, is completed by the year's end linking Poipet in Bateay Meanchey province to Thailand's Sa Kaeo province. (Source: Khmer Times)

Corporate News

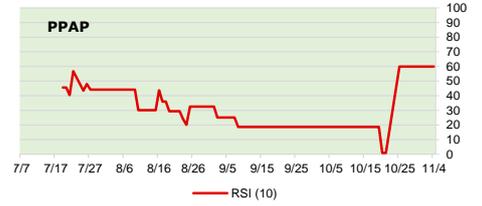
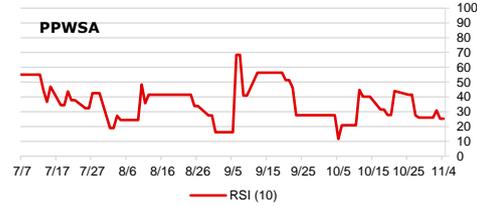
KrisEnergy increases stake in offshore Block A oil field to 95% Singapore-listed KrisEnergy Ltd has increased its stake in offshore Block A oil field to 95%, acquiring the shares of Japanese-backed MOECO Cambodia Co Ltd (28.5%) and S. Korea's GS Energy Corporation (14.25%) for an undisclosed amount, according to its third-quarter fillings. Meng Saktheara, secretary of state at the Ministry of Mines and Energy (MME), said he expect the revised ownership structure to end the stalemate that has hindered progress in developing the block's oil resources. According to Saktheara, the development plans were held up by the two minority stakeholders in the block, who refused to accept a revised revenue-sharing agreement, claiming the government had to abide by the original deal it signed with Chevron and MOECO in 2012. (Source: Phnom Penh Post)

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research

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